

# Form 603

Corporations Law  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme	AMA Group Limited			
ABN	50 113 883 560			
<b>1. Details of substantial holder (1)</b>				
Name	SCHRODER INVESTMENT MANAGEMENT AUSTRALIA LIMITED			
ACN / ARSN (if applicable)	22 000 443 274			
The holder became a substantial holder on	22 October 2012			
<b>2. Details of voting power</b>				
The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:				
<b>Class of securities (4)</b>	<b>Number of securities</b>	<b>Persons' votes (5)</b>	<b>Voting power (6)</b>	
Ordinary Shares	16,499,849	16,499,849	5.77%	
<b>3. Details of relevant interests</b>				
The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:				
<b>Holder of relevant interest</b>	<b>Nature of relevant interest (7)</b>		<b>Class and number of securities</b>	
SIMAL	Ordinary Shares		16,499,849	
<b>4. Details of present registered holders</b>				
The persons registered as holders of the securities referred to in paragraph 3 above are as follows:				
<b>Holder of relevant interest</b>	<b>Registered holder of securities</b>	<b>Person entitled to be registered as holder (8)</b>	<b>Class and number of securities</b>	
SIMAL	JP Morgan Custodial Services	JP Morgan Custodial Services	1,928,382	
SIMAL	National Nominees Ltd - Melbourne	National Nominees Ltd - Melbourne	14,571,467	
<b>5. Consideration</b>				
The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:				
<b>Holder of relevant interest</b>	<b>Date of acquisition</b>	<b>Consideration (9)</b>		<b>Class and number of securities</b>
		<b>Cash</b>	<b>Non-cash</b>	<b>ORDINARY SHARES</b>

SIMAL	1/08/2012 – 22/10/2012	2,836,512		16,499,849
<b>6. Associates</b>				
The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:				
<b>Name and ACN/ARSN (if applicable)</b>		<b>Nature of association</b>		
Schroder Investment Management Australia Limited ("SIMAL")		Related Fund Manager		

<b>7. Addresses</b>	
The addresses of persons named in this form are as follows:	
<b>Name</b>	<b>Address</b>
Schroder Investment Management (Australia) Limited ("SIMAL")	Level 20, Angel Place, 123 Pitt Street, Sydney, 2000, Australia