

ABN 57 113 385 425

Level 17, 500 Collins Street MELBOURNE VIC 3000

Phone: (03) 9614 0600 Fax: (03) 9614 0550

Email: admin@resourcebase.com.au Web Site: www.resourcebase.com.au

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Revised ASX Announcement

Resource Base Reaches Gold Production at Broula King

Resource Base Ltd ("Resource Base" or "the Company") is pleased to advise that the Company poured the first dore bullion on its Broula King gold project located in central NSW.

The bullion weighed 6.49kg and results from the initial 3 weeks of start-up commissioning. The bullion has been dispatched for refining. The Company is pleased to note that production has commenced coinciding with gold trading at historical highs.

Resource Base's Managing Director, Mr Alan Fraser said: "It is an extremely pleasing result to achieve gold production at the Company's Broula King gold operation."

Should you wish to discuss any of these matters further please contact Alan Fraser on (03) 9614 0600.

Alan Fraser Director



Photo of the Company's 6.49kg bullion