



30 August 2012

Ms Kerrie Papamihail
ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

By email: Kerrie.Papamihail@asx.com.au

Dear Kerrie,

Request for trading halt

We request under Listing Rule 17.1 for a trading halt of Gas2Grid Limited's securities.

We request that the trading halt be with immediate effect until an announcement relating to a capital raising is made. It is not expected that a period longer than 2 trading days would be required.

Gas2Grid Limited is not aware of any reason why the trading halt should not be granted. There is no other information necessary to inform the market about the trading halt.

Yours faithfully

A handwritten signature in black ink, appearing to read "Patrick Sam Yue".

Patrick Sam Yue
Director/Company Secretary

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