

**Form 604**Corporations Act 2001  
Section 671B**Notice of change in interests of substantial holder**To Company Name/Scheme Funtastic Limited

ACN/ARSN ACN 063 886 199

**1. Details of substantial holder (1)**

Name Antium Pty Ltd and Lachlan Keith Murdoch and their associated entities Illyria Nominees Pty Limited, Illyria Pty Limited, Illyria Management Pty Ltd, IC Holdco Pty Ltd, IC Bidco Pty Ltd, Antium Finance Pty Ltd and Illyria Nominees Television Pty Ltd

ACN/ARSN (if applicable) 126 790 225

There was a change in the interests of the substantial holder on 29 June 2012

The previous notice was given to the company on 5 December 2008

The previous notice was dated 5 December 2008

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	48,466,276	13.17%	50,194,414	9.9%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
29 June 2012	Antium Pty Ltd	Acquisition of shares (but reduction in voting power) pursuant to institutional rights offer and institutional placement	\$0.145 per new ordinary share	1,728,138	1,728,138

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Antium Pty Ltd	Bell Potter Nominees Ltd	Antium Pty Limited	Relevant interest under 608(1) as the holder of securities	50,194,414 ordinary shares	50,194,414 votes

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Illyria Nominees Pty Limited	Each company and the substantial holder Antium Pty Ltd are controlled by Lachlan Keith Murdoch (section 12(2)(a)(iii) of the Corporations Act 2001)
Illyria Pty Limited	
Illyria Management Pty Ltd	
IC Holdco Pty Ltd	
IC Bidco Pty Ltd	
Antium Finance Pty Ltd	
Illyria Nominees Television Pty Ltd	

### 6. Addresses

The addresses of persons named in this form are as follows.

Name	Address
Antium Pty Limited	33 Nickson Street, Surry Hills NSW 2010 Australia
Lachlan Keith Murdoch	33 Nickson Street, Surry Hills NSW 2010 Australia
Illyria Nominees Pty Limited	33 Nickson Street, Surry Hills NSW 2010 Australia
Antium Finance Pty Ltd	33 Nickson Street, Surry Hills NSW 2010 Australia
Illyria Pty Limited	33 Nickson Street, Surry Hills NSW 2010 Australia
Illyria Management Pty Ltd	33 Nickson Street, Surry Hills NSW 2010 Australia
IC Holdco Pty Ltd	33 Nickson Street, Surry Hills NSW 2010 Australia
IC Bidco Pty Ltd	33 Nickson Street, Surry Hills NSW 2010 Australia
Illyria Nominees Television Pty Ltd	33 Nickson Street, Surry Hills NSW 2010 Australia

### Signature

print name

Lynda Heywood

Capacity

COMPANY SECRETARY

sign here

*Lynda Heywood*

date

2/7/12

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 5 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in section 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to

which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.