



2 July 2012

Market Announcements Office  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
Sydney, NSW 2000

**Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

This notice is given by Funtastic Limited ACN 063 886 199 (ASX:FUN) (**Funtastic**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

On 21 June 2012, Funtastic announced a capital raising which included an institutional placement of 47,190,515 new fully paid Funtastic ordinary shares (**New Shares**) at an issue price of \$0.145 per New Share (**Placement**).

The Placement was completed and the New Shares were issued to institutional investors on 29 June 2012.

Funtastic advises that:

1. the New Shares issued pursuant to the Placement were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice, Funtastic has complied with:
  - (1) the provisions of Chapter 2M of the Act as they apply to Funtastic; and
  - (2) section 674 of the Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act, that is required to be set out in this notice.

Signed for Funtastic Limited

Mr James Cody  
Company Secretary