

## MARKET RELEASE

21 June 2012

## Funtastic Limited

## TRADING HALT

The securities of Funtastic Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Monday, 25 June 2012.

Security Code: FUN

Kobe Li Adviser, Listings (Melbourne)



Mr James Cod Company Secretary **Request for Trading Halt** 

Funtastic Limited ACN 063 886 199 (ASX:FUN) (Funtastic) requests that an immediate trading halt be granted by the Australian Securities Exchange (ASX) with request to its fully paid ordinary shares in accordance with ASX Listing Rule 17.1.

Funtastic will announce today that it will be conducting a capital raising comprising a placement to institutional and sophisticated investors (Placement) together with an accelerated non-renounceable pro-rata entitlement offer (Rights Issue) (together, Capital Raising). For more information in relation to the Capital Raising, please refer to the Capital Raising Presentation to be lodged with ASX today.

The trading halt is necessary in order for Funtastic to complete the Placement and the institutional component of the Rights Issue (including the related bookbuild) (Institutional Rights Issue).

In accordance with the timetable submitted to ASX for the Capital Raising, Funtastic wishes the trading halt to last until commencement of normal trading on Monday, 25 June 2012, at which time Funtastic expects to be in a position to make an announcement to the market regarding the results of the Placement and the Institutional Rights Issue.

Funtastic is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information required to be provided to the market or ASX in relation to the trading halt.

Signed for Funtastic Limited