



RESOURCEBASE
LIMITED

ABN 57 113 385 425

Level 17, 500 Collins Street
MELBOURNE VIC 3000

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31 October 2011

Securityholder Reference Number
(SRN)/Holder Identification Number (HIN):

<<Reg Line 1>>

<<X/1999999999>>

<<Reg Line 2>>

<<Reg Line 3>>

Number of Options held as at 26 October
2011: <<options>>

<<Reg Line 4>>

<<Reg Line 5>>

<<Reg Line 6>>

Expiry Date: 30 November 2011

Dear Optionholder

OPTION EXPIRY NOTICE

The directors of Resource Base Limited wish to advise that the final date for exercising the Company's listed options (ASX Code: RBXO) is 5:00 pm Australian Eastern Standard Time (AEST) on 30 November 2011. The exercise price is A\$0.05 (5 cents) per Option and for every Option exercised, the Optionholder will be issued with one Ordinary Share in Resource Base Limited.

Options not exercised by 5:00 pm Wednesday 30 November 2011 will automatically lapse and will no longer be available for exercise.

To convert Options to Ordinary shares (Exercise of Options) the enclosed Option Exercise form must be completed and forwarded with payment to Resource Base Limited at Level 17, 500 Collins Street, Melbourne VIC 3000. Cheques must be received by Resource Base Limited before 5:00pm AEST on 30 November 2011 and be in Australian currency and made payable to "Resource Base Limited".

The following information is supplied for your consideration in respect of the Company's full paid ordinary shares as traded on the ASX:

1. **12 month high:** 8 November 2011 at A\$0.046 (4.6 cents):
2. **12 month low:** 8 March 2011 at A\$0.03 (3.0 cents):
3. **The Company's securities have been suspended from trading since 17th March 2011, whereby the last trade price was A\$0.035 (3.5 cents)**

Yours faithfully

Adrien Wing
Company Secretary