



**RESOURCEBASE**  
LIMITED

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26 October 2011

Company Announcements Office  
Australian Securities Exchange

**ASX ANNOUNCEMENT  
NON-RENOUNCEABLE RIGHTS ISSUE - CONFIRMATION OF DESPATCH OF HOLDING  
STATEMENTS**

Resource Base Limited (ASX: RBX) advises that pursuant to the Prospectus in respect of the non-renounceable rights issue dated 16 September 2011 to the offer, 6,983,415 fully paid ordinary shares were allotted and holding statements were despatched today in accordance with the offer timetable.

The issued capital of the Company is now as follows:

- Quoted ordinary shares: 138,602,995 (ASX:RBX)
- Quoted options: 18,928,555 (ASX: RBXO)
- Unquoted options: 2,000,000 (N/a)

The Company is currently finalising the shortfall shares with the underwriter.

The Company wishes to advise that the Commencement/Reinstatement to trading of Shares (and New Shares) will occur on or about 15th November 2011.

For and on behalf of Resource Base Limited

**Adrien Wing**  
Company Secretary