



**RESOURCEBASE**  
LIMITED

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21 October 2011

**ASX ANNOUNCEMENT  
PRO-RATA NON RENOUNCEABLE RIGHTS ISSUE – CLOSURE, ACCEPTANCES AND SHORTFALL**

Resource Base Ltd (ASX: RBX) ("the Company") advises that pursuant to the Prospectus in respect of the pro rata Non Renounceable Rights Issue ("the Rights Issue") dated 16 September 2011, the Rights Issue closed on 18 October 2011.

The Company advises that it has received acceptances and applications in respect of the following fully paid ordinary shares and that the following underwritten and remainder shares are yet to be taken up:

**Number of Shares**

<b>Acceptance of Entitlements</b>	6,983,415
<b>Underwritten Shares</b>	65,809,820
<b>Remainder (shortfall)</b>	58,826,405

The total funds received from acceptances together with the underwritten amount are \$2,369,152. The Company has notified the underwriter of the shortfall in accordance with the Underwriting Agreement.

For and on behalf of Resource Base Limited

Alan Fraser  
Managing Director

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