

PERTH MINT GOLD Quoted Product

20 October 2011

Australian Stock Exchange Level 6 20 Bridge Street Sydney, NSW, 2000

ANNUAL REPORT

The Government of Western Australia's 2010-11 Annual Report on State Finances for the year ended 30 June 2011 is now available at their website, reference treasury.wa.gov.au/cms/uploadedFiles/_Treasury/State_finances/2010-11_arsf.pdf.

The Government of Western Australia guarantees the liabilities of Gold Corporation, including its obligations under the PMG Terms and Conditions, under section 22 of the Gold Corporation Act 1987, an Act of the Western Australian Parliament.

Investors can also obtain further information on the Government of Western Australia's financial position at treasury.wa.gov.au/cms/tre_content.asp?id=518.

Gold Corporation's Annual Report, previously disclosed to the market on 20 October 2011, is available at www.perthmint.com.au in the 'About Us' section, or by searching for past Gold Corporation announcements on the ASX website for ASX Code GCB.

Further information on PMG is available from Gold Corporation's website, www.perthmint.com.au in the 'Investment' section, or by telephoning toll-free on 1300 651 465.

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