



RESOURCEBASE
LIMITED

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30 September 2011

ASX ANNOUNCEMENT

Despatch of prospectus – Non Renounceable Pro-Rata Rights Issue (ASX Code: RBX)

Resource Base Limited ("Resource Base") wishes to announce that it has despatched a Prospectus dated 16 September 2011 to shareholders for a non-renounceable pro-rata rights issue of one (1) new shares for every two (2) shares held on the Record Date at 3.6 cents each (\$0.036) to raise up to approximately \$2,369,152 before costs of the issue.

For further information, please contact the Adrien Wing on 03 9614 0600.

Adrien Wing
Company Secretary