



RESOURCEBASE
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23 March 2011

ASX ANNOUNCEMENT

Section 249F General Meeting – Not Validly Convened

The Company refers to its announcement of 11 March 2011 whereby it advised that it had received notice that shareholders holding at least 5% of the shares in the Company had purported to convene a general meeting of shareholders for mid April 2011 under section 249F of the Corporations Act (**Notice**).

The Company has raised various issues with the relevant shareholders as regards the invalidity of the Notice and the purported calling of the meeting.

On the basis that proper notice has not been given to shareholders of the Company and that the Notice is invalid as a result of numerous deficiencies, the Company advises that the purported general meeting referred to in the announcement of 11 March 2011 has not been validly convened.

Yours faithfully

Alan Fraser
Managing Director