



**RESOURCEBASE**  
LIMITED

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11 October 2010

Company Announcements Office  
Australian Securities Exchange

**ASX ANNOUNCEMENT**  
**NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT**  
[ASX Code: RBX]

This notice is given under paragraph (5)(e) of section 708A of the Corporations Act.

The following securities of Resource Base Limited ("the Company") were issued without disclosure to investors under Part 6D.2 of the Corporations Act:

<b>Type:</b>	Shares
<b>Class/Description:</b>	Ordinary (fully paid)
<b>Date of Issue:</b>	11 October 2010
<b>Number Issued:</b>	14,928,000
<b>Issue Price per Security</b>	3.349 cents per share (\$0.03349)

The Company has applied to ASX Limited for quotation of the above shares.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

Other information which is excluded information required to be disclosed under paragraph (6)(e) of section 708A of the Corporations Act: None.

For and on behalf of Resource Base Limited

Alan Fraser  
Managing Director

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