



RESOURCEBASE
LIMITED

ABN 57 113 385 425

Level 17, 500 Collins Street
MELBOURNE VIC 3000

Phone: (03) 9614 0600

Fax: (03) 9614 0550

Email: admin@resourcebase.com.au

Web Site: www.resourcebase.com.au

25 February 2010

Company Announcements Office
Australian Securities Exchange

ASX ANNOUNCEMENT
NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT
(ASX Code: RBX)

This notice is given under paragraph (5)(e) of section 708A of the Corporations Act.

The following securities of Resource Base Limited ("the Company") were issued without disclosure to investors under Part 6D.2 of the Corporations Act:

Type:	Shares	Options
Class/Description:	Ordinary (fully paid)	Exercisable at 5 cents on or before 30 November 2011
Date of Issue:	On or about 19 February 2010	On or about 19 February 2010
Number Issued:	23,014,346	11,507,173
Issue Price per Security	5 cents per share (\$0.05)	Free attaching

The Company has applied to ASX Limited for quotation of the above shares.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

Other information which is excluded information required to be disclosed under paragraph (6)(e) of section 708A of the Corporations Act: None.

For and on behalf of Resource Base Limited

Alan Fraser
Managing Director

For personal use only