



RESOURCEBASE
LIMITED

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19 February 2010

Australian Securities Exchange
91 King William Street
Adelaide SA 5000

ASX Announcement

Rights Issue – fully placed (\$1.49 million)

The Company is pleased to advise that it has successfully closed out the shortfall on the 3:7 Rights Issue (Offer) fully subscribed raising \$746,428.55 for 14,928,572 shares complete with a 1:2 free attaching 30 November 2011, \$0.05 option.

In line with the earlier shareholder acceptance and underwriting, the Offer has raised \$1,492,857 before associated costs.

The Company will proceed in completing the development of its Broula King Gold project and advance to gold production.

For any further information please contact Mr Alan Fraser on 03 9614 0660.

Regards

Alan Fraser
Managing Director