



**RESOURCEBASE**  
LIMITED

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19 February 2010

Australian Securities Exchange  
91 King William Street  
Adelaide SA 5000

## ASX Announcement

### Rights Issue – fully placed (\$1.49 million)

The Company is pleased to advise that it has successfully closed out the shortfall on the 3:7 Rights Issue (Offer) fully subscribed raising \$746,428.55 for 14,928,572 shares complete with a 1:2 free attaching 30 November 2011, \$0.05 option.

In line with the earlier shareholder acceptance and underwriting, the Offer has raised \$1,492,857 before associated costs.

The Company will proceed in completing the development of its Broula King Gold project and advance to gold production.

For any further information please contact Mr Alan Fraser on 03 9614 0660.

Regards

Alan Fraser  
Managing Director

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