



RESOURCEBASE
LIMITED

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Company Announcements Office
Australian Securities Exchange

**ASX ANNOUNCEMENT
NON-RENOUNCEABLE RIGHTS ISSUE
CONFIRMATION OF DESPATCH OF HOLDING STATEMENTS
(ASX : RBX)**

Resource Base Limited (ASX : RBX) advised that pursuant to the prospectus in respect of the non-renounceable rights issue dated 20 November 2009 to the offer, 6,842,797 fully paid ordinary shares (ASX: RBX) and 3,421,382 free attaching options exercisable at \$0.05 on or before 30 November 2011 (ASX: RBXO) were allotted and holding statements were despatched today in accordance with the offer timetable.

The issued capital of the Company is now as follows:

- Quoted ordinary shares 76,509,464 (ASX : RBX)
- Quoted options: 3,421,382 (ASX : RBXO)
- Unquoted options: 2,000,000 (N/A)

For and on behalf of Resource Base Limited.

Adrien Wing
Company Secretary