



RESOURCEBASE
LIMITED

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21 December 2009

Company Announcements Office
Australian Securities Exchange

**ASX ANNOUNCEMENT
NON-RENOUNCEABLE RIGHTS ISSUE – ACCEPTANCES AND SHORTFALL
(ASX : RBX)**

Resource Base Limited (ASX : RBX) advised that pursuant to the prospectus in respect of the non-renounceable rights issue dated 20 November 2009, it has received acceptances and applications in respect of the following fully paid ordinary shares and free attaching options and that the following underwritten and remainder Shares are yet to be taken up.

	Number of Shares (ASX: RBX)	Number of Options (exercisable at \$0.05 on or before 30 November 2011) (ASX: RBXO)
Acceptance of Entitlements	6,842,797	3,421,373
Underwritten Shares and Options	8,085,775	4,042,888
Remainder (shortfall)	14,928,571	7,464,285

The total funds received from acceptances together with the underwritten amount are \$746,429. The Company has notified the underwriter of the shortfall in accordance with the Underwriting Agreement.

For and on behalf of Resource Base Limited.

Adrien Wing
Company Secretary

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