



RESOURCEBASE
LIMITED

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**Company Announcements Office
Australian Securities Office**

ASX Announcement

Despatch of non renounceable rights issue prospectus

Resource Base Limited ("Resource Base" or "the Company") advises that it has despatched Prospectus to shareholders regarding the non renounceable rights issue on 2 December 2009.

A copy of the prospectus can be viewed on the website of ASX Limited at www.asx.com.au or the Company's website at www.resourcebase.com.au or can be requested from the Company.

Yours faithfully,
RESOURCE BASE LIMITED

ADRIEN WING

Company Secretary