



**RESOURCEBASE**  
LIMITED

ABN 57 113 385 425

Level 17, 500 Collins Street  
MELBOURNE VIC 3000

Phone: (03) 9614 0600

Fax: (03) 9614 0550

Email: [admin@resourcebase.com.au](mailto:admin@resourcebase.com.au)

Web Site: [www.resourcebase.com.au](http://www.resourcebase.com.au)

31 August 2009

Dion Silvy  
Australian Securities Exchange  
91 King William Street  
Adelaide SA 5000

#### **Section 249CA notice received/Company Update on Promissory Notes**

Resource Base Limited ("the Company") advises that it has today received a notice from Mr AR Fraser under section 249CA of the Corporations Act (**Notice**) requesting that a general meeting of the Company be called to consider the following resolutions:

1. "That in accordance with the Constitution of Resource Base, Mr Kevin Lynn be appointed as a director, with immediate effect; and
2. "That in accordance with the Constitution of Resource Base, Mr Glenn Connor be removed as a director, with immediate effect".

Mr AR Fraser is currently a director of the Company.

#### **Previous Notice under 249D of the Corporations Act**

On 11 August 2009, the Company received notice from Timora Pty Ltd under section 249D of the Corporations Act (**Notice**) requesting that a general meeting of the Company be called to consider (1) the appointment of Mr Noel Laidlaw as a director and (2) the removal of Mr Alan Fraser as a director.

#### **Proposed Meeting of Shareholders**

In accordance with section 249D(5), the Company has 21 days from the date of receiving the Notice from Timora Pty Ltd within which to issue a notice of meeting to its shareholders, the meeting must then be held within a period of two months from the date of receipt of the Notice.

Meeting material is presently being prepared and will be despatched to shareholders shortly. It is proposed that such meeting will be held on Friday 9<sup>th</sup> October 2009.

The Company will keep the market informed of any developments in relation to this matter.

#### **Company update on Promissory Notes**

As advised in the Company's recent quarterly activities and Cashflow report lodged and dated 31 July 2009, the Company removed the Promissory Notes from the relevant Appendix 5B whereby the reported impact of removing the outstanding Promissory notes reduced the "available cash at end of quarter/year" by \$770,000 as at 30 June 2009.

The Company continues to actively pursue the recovery of the Promissory Notes and will keep the market informed of any developments in relation to this matter.

Regards

*[signature authorised]*

Adrien Wing  
Company Secretary

For personal use only