



funtastic
LIMITED

17 August 2009

The Manager
Company Announcements Office
Australian Stock Exchange Limited
Level 4, Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

ASX Announcement - Notice under section 708A(5)(e) – Issue of Shares

Attached is an announcement concerning the cleansing notice in relation to issue of shares under section 708A(5)(e).

Yours faithfully

D J Berry
Company Secretary

www.funtastic.com.au

Funtastic Limited
635 Waverley Road Glen Waverley Victoria Australia 3150
PO Box 4394 Mulgrave Victoria 3170 Email info@jnh.com.au
Phone 613 9535 5888 Fax 613 9545 0829 ABN 94 063 886 199
Email general@funtastic.com.au

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17th August 2009

ASX ANNOUNCEMENT

Notice under section 708A(5)(e) – Issue of Shares

This notice is given by Funtastic Limited ACN 063 886 199 (**Funtastic**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

As contemplated by its announcement of 14 August 2009 Funtastic has issued 89,385,036 fully paid ordinary shares (**Shortfall Shares**) pursuant to the underwriting agreement with Elsie May Holdings Pty Ltd ACN 136 934 337 atf the Lauren Mathieson Family Trust (**Underwriting Agreement**), and a further 902,408 fully paid ordinary shares (**Employee Shortfall Shares**) to employees of Funtastic pursuant to a shortfall facility provided for in the Underwriting Agreement and described in Funtastic's Notice of Annual General Meeting dated 27 May 2009.

Funtastic advises that:

- a) the Shortfall Shares and the Employee Shortfall Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this notice is given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, Funtastic has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to Funtastic; and
 - ii. section 674 of the Corporations Act; and
- d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) of the Corporations Act.

For more information on Funtastic, visit the web site at www.funtastic.com.au and for comment contact Anna Kirby, Public Relations for Funtastic Limited Ph: 03 9486 9357

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