



RESOURCEBASE
LIMITED

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1 April 2009

ASX Announcement

Company update

Further to the Company's ASX announcement on 13 March 2009, the Company advises the following:

1. Update on outstanding promissory notes

The Company wishes to inform that the outstanding promissory notes have not settled by the pronounced maturity date, being on or before 31 March 2009.

The Company is continuing to work with the Note Issuers to settle such promissory notes and will advise of progress regarding the settlement of the promissory notes by no later than 15th April 2009.

Kind regards

Alan Fraser
Managing director