

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Helios Energy Limited (ASX:HE8)
ABN	61 143 932 110

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mark Hamish Lochtenberg
Date of last notice	15 May 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect.
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Indirect 1 Rigi Investments Pty Limited <The Cape A/C> Indirect 2 The Rigi Superannuation Fund. Indirect 3 Shares held under a Nominee Account managed by Macquarie Bank.
Date of change	19 December 2025.
No. of securities held prior to change	Indirect 1 62,331,102 fully paid ordinary shares held by Rigi Investments Pty Limited <The Cape A/C>, an entity which Mr Lochtenberg has an equitable interest in. Indirect 2 35,709,613 fully paid ordinary shares held by The Rigi Superannuation Fund, an entity which Mr Lochtenberg has a beneficial interest in.

⁺ See chapter 19 for defined terms.

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Class	Fully paid ordinary shares.
Number acquired	<u>Indirect 1</u> (a) 20,000,000 (b) 45,096,278 <u>Indirect 3</u> (c) 7,300,915
Number disposed	<u>Indirect 1</u> 7,300,915
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	<u>Indirect 1</u> (a) \$0.005 per share. (b) \$0.007 per share. <u>Indirect 3</u> (c) Nil consideration.
No. of securities held after change	<u>Indirect 1</u> 120,126,465 fully paid ordinary shares held by Rigi Investments Pty Limited <The Cape A/C>, an entity which Mr Lochtenberg has an equitable interest in. <u>Indirect 2</u> 35,709,613 fully paid ordinary shares held by The Rigi Superannuation Fund, an entity which Mr Lochtenberg has a beneficial interest in. <u>Indirect 3</u> 7,300,915 fully paid ordinary shares held under a Nominee Account managed by Macquarie Bank, in which Mr Lochtenberg has a beneficial interest in.
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	<u>Indirect 1</u> (a) Issue of shares arising from the conversion of convertible notes, following shareholder approval at the Company's Annual General Meeting held on 21 November 2025 (Resolution 8a). (b) Issue of shares arising from the settlement of debt loan, following shareholder approval at the Company's Annual General Meeting held on 21 November 2025 (Resolution 15a). <u>Indirect 1 and 3</u> (c) Off-market transfer between indirect interests.

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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