



ASX RELEASE | De.mem Limited (ASX:DEM)

DE.MEM CLOSES \$500K SHAREHOLDER LOAN FACILITY

15 December 2025: De.mem Ltd (ASX: DEM) (“De.mem” or “the Company”), a leading provider of decentralized water and wastewater treatment solutions across Australia and globally, is pleased to report that it has successfully closed a shareholder loan facility amounting to \$500,000.

Purpose

The purpose of the loan is to contribute to the financing of De.mem’s acquisition of Core Chemicals Pty Ltd (see ASX Investor Presentation dated 17 October 2025, slides, 3,7 and 11).

Attractive Financial Terms

The debt finance loan terms are attractive relative to comparable financial arrangements.

The total \$500,000 loan amount is extended to the Company unsecured, at an annual interest rate of 9%. It is to be repaid over a term of 5 years and is not convertible into De.mem shares.

Strategic Milestone

This debt facility is a strategically important milestone for the Company, as it is the first time De.mem has secured debt finance.

Accessing debt finance was possible because the Company transitioned to positive operating cashflows and EBITDA during calendar year 2025.

Debt finance access is significant because it supports disciplined growth without equity dilution and provides working capital finance to further grow the recently acquired Core Chemicals business.

Supports the Rapid Expansion of the Recently Acquired Core Chemicals Business

The facility will provide De.mem with additional working capital funding to scale up the recently acquired Core Chemicals Pty Ltd business.

As announced on 4 December 2025, Core Chemicals recorded \$675k in revenues during the month of November 2025, the first month from the completion of the acquisition by De.mem Ltd, substantially exceeding revenue expectations. This compares to approx. \$4m in annual revenues pre-acquisition.

Strong Commitment by Board and Management Team

The facility is provided in equal amounts of \$250,000 each by Mr. Harry De Wit, Chairman of the Board, and Mr. Andrew Tay, CFO, of De.mem Group.



Management Commentary

De.mem Chief Executive Officer Andreas Kroell said:

"I would like to thank both our Chairman and CFO for providing the shareholder loan facility at terms attractive for our company, highlighting their commitment to our business. The funds will help us to quickly scale the recently acquired Core Chemicals business, which is facing strong demand due to the current boom of the gold mining industry."

This release was authorized by the Company's Chief Executive Officer, Mr. Andreas Kroell.

-Ends-

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De.mem Limited (ASX:DEM) is a decentralised water and wastewater treatment business that designs, builds, owns and operates turnkey water and wastewater treatment systems for some of the world's largest companies in the mining, electronics, chemical, oil & gas, and food & beverage industries. Its systems also provide municipalities, residential developments and hotels/resorts across the Asia Pacific with a reliable supply of clean drinking water.

De.mem's technology to treat water and wastewater is among the most advanced globally. The Company is headquartered in Australia and has international locations in Singapore and Germany. It is commercialising an array of innovative proprietary membrane technologies.

To learn more, please visit: www.demembranes.com

Forward Looking Statements

Statements contained in this release, particularly those regarding possible or assumed future performance, revenue, costs, dividends, production levels or rates, prices or potential growth of De.mem Limited, are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors.