

## LINDIAN HOSTS US GOVERNMENT DELEGATION AT KANGANKUNDE

**Lindian Resources Limited (ASX: LIN) ("Lindian" or the "Company")** advises that Executive Chairman Robert Martin hosted senior representatives of the United States Government at the Kangankunde Rare Earths Project in Malawi ("Kangankunde" or the "Project") this week. Visitors included Nicholas Checker, Deputy Assistant Secretary of State for the Bureau of African Affairs, with meetings also conducted in Lilongwe with DAS Checker and Melania Arreaga, Deputy Chief of Mission for the United States Embassy in Malawi.

The visit occurred against the backdrop of recent global developments in which the United States has emphasised the intention to secure reliable, high quality supply chains for critical minerals, including rare earth elements, as part of broader strategic and economic policy objectives. Discussions centred on the increasing strategic importance of rare earths to the global energy transition and the essential role that stable, high grade supply chains play in supporting advanced manufacturing, renewable energy technologies and national security applications. Rare earths remain a recognised critical mineral group globally, with international attention increasingly focused on long term supply stability. Kangankunde continues to be recognised as one of the world's premier rare earth deposits.



*Figure 1. Lindian Executive Chairman Robert Martin with Deputy Assistant Secretary of State for the Bureau of African Affairs, Nicholas Checker (left) and the Deputy Chief of Mission for the United States Embassy in Malawi, Melania Arreaga (right) in Malawi*

## Lindian Executive Chairman, Robert Martin commented:

*"Following on from a very constructive round of talks in Washington DC, it was a pleasure to sit down and continue those discussions with, Deputy Assistant Secretary of State for the Bureau of African Affairs, Nicholas Checker and Melania Arreaga, Deputy Chief of Mission for the United States Embassy in Malawi in Lilongwe last week. It was also a pleasure to host DAS Checker over the weekend on a tour of site and to show him our current works programs, discuss our stage 1 and stage 2 production schedules and reiterate our near-term timelines to first production. The commitment for DAS Checker to visit the site from Washington shows that Kangankunde is becoming a significant part of the global rare earth supply chain"*

Lindian outlined the strong development progress underway at Kangankunde and reaffirmed the Project's future contribution of high-grade rare-earth supply into global markets. Constructive dialogue was held regarding the potential role Kangankunde will play in helping to address the emerging supply gap, particularly for processing pathways aligned with United States and allied demand centres. The Company notes that Kangankunde's scale, high grade profile and low radionuclide characteristics align with key criteria highlighted in several international critical mineral supply initiatives.

This engagement forms part of Lindian's broader strategy to maintain transparent and constructive relationships with key international stakeholders as the Project advances toward production. The visit follows significant progress across early works, non-process infrastructure and contracting activities, all of which continue to support the Company's pathway toward targeted first production.

Lindian looks forward to ongoing engagement with representatives of the United States Government and other global partners as Kangankunde progresses to full production in 2026.



*Figure 2. 3. 4. Kangankunde Site Manager Daniel Britz showing members of the United States Government delegation around the Kangankunde Rare Earths Project site in Malawi.*





The above announcements are available for viewing on the Company's website -  
[www.lindianresources.com.au](http://www.lindianresources.com.au).

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This announcement is authorised for release to the ASX by the Chairman.

For further information, please contact:

Robert Martin | Executive Chairman  
[robert.martin@lindianresources.com.au](mailto:robert.martin@lindianresources.com.au)

Teck Lim | Chief Financial Officer  
[teck.lim@lindianresources.com.au](mailto:teck.lim@lindianresources.com.au)

Hannah Murphy | Corporate & IR Manager  
[hannah.murphy@lindianresources.com.au](mailto:hannah.murphy@lindianresources.com.au)

# About Lindian

## Overview

Lindian Resources (ASX:LIN) is an Australian based company with world class rare earths and bauxite assets in Malawi and Guinea. Through the development of these assets, Lindian aims to become a globally significant critical minerals producer.

The Kangankunde Rare Earths Project in Malawi is the cornerstone of Lindian's asset portfolio. The Project has attracted strong interests globally given that Kangankunde is financially viable at both forecast prices and at the low current spot prices for Neodymium ("Nd") and Praseodymium ("Pr"). Lindian will produce a premium monazite Concentrate at 55% Total Rare Earth Oxides ("TREO") grade with no deleterious elements with operating costs in the lowest cost quartile globally, establishing as one of the largest, most promising underdeveloped rare earths deposits in the world<sup>1</sup>.

The Kangankunde Project has access to good supporting infrastructure, strong community and government support, and all key licences and approvals in place to commence construction. Following the announcement of a long-term strategic partnership with Iluka Resources Ltd<sup>2</sup> and a A\$91.5 million institutional placement<sup>3</sup>, the Company has announced the Final Investment Decision for Stage 1 and is now fully funded, with early construction works underway.

In addition, Lindian also has bauxite assets in Guinea and Tanzania.

## Lindian Project & Office Locations



<sup>1</sup> Refer ASX announcement "Outstanding Kangankunde Stage 1 Feasibility Study Results" dated 1 July 2024.

<sup>2</sup> Refer ASX announcement "Strategic Partnership with Iluka for Funding and Offtake" dated 6 August 2025.

<sup>3</sup> Refer ASX announcement "\$91.5m Institutional Placement and FID Approved" dated 20 August 2025.



## Forward Looking Statement

This announcement may include forward-looking statements, based on Lindian's expectations and beliefs concerning future events. Forward-looking statements are necessarily subject to risks, uncertainties and other factors, many of which are outside the control of Lindian, which could cause actual results to differ materially from such statements. Lindian makes no undertaking to subsequently update or revise the forward-looking statements made in this announcement, to reflect the circumstances or events after the date of the announcement.

