

10 December 2025

Market Announcements
ASX Limited

Entitlement Offer

Jatcorp Limited ("Jatcorp" or the "Company") is pleased to announce a 1 for 3 non-renounceable entitlement offer ("Entitlement Offer") at \$0.15 per share to raise approximately \$4.2 million (before costs) through the issue of approximately 28,088,887 new shares (New Shares). The Entitlement Offer is fully underwritten.

The primary use of the funds raised under the Entitlement Offer are:

Working Capital and Operations: Maintaining day-to-day operations, strengthening liquidity, and supporting cash flow needs across the Company's business units; and

Market Expansion: Strengthening the Company's market presence and accelerating revenue growth under the Company's new development strategy.

Only shareholders with a registered address in Australia and New Zealand, will be eligible to participate in the Entitlement Offer ("Eligible Shareholders").

The Entitlement Offer is made to Eligible Shareholders registered at 7:00pm (Sydney-time) on the record date of 15 December 2025 (Record Date). In addition to their entitlement, Eligible Shareholders other than Directors will have the ability to subscribe for any shortfall shares under a Top Up facility. As Directors are related parties to the Company they cannot apply for shortfall shares under the ASX Listing Rules.

The exact number of New Shares to be issued under the Entitlement Offer is still to be finalised and will be subject to reconciliation of eligible shareholder entitlements and rounding. As a non-renounceable offer, rights are not tradeable on the ASX or otherwise transferable. New Shares will rank equally with the Company's existing shares.

The underwriter to the Entitlement Offer is HS Global E-Commerce (HK) Limited, an entity controlled by Mr Simon Lin, who is a substantial shareholder of the Company. The Underwriter is entitled to a fee of 1.5% of the amount of the Underwriting.

Please refer to the Letter of Offer dated 10 December 2025 and lodged with ASX today for further details.

The key dates of the Entitlement Offer are set out below:

Activity	Date
Announcement of Offer Lodgement of Appendix 3B with ASX Lodgement of Letter of Offer with ASX and ASIC	10 December 2025
Ex date	12 December 2025
Record Date for the Offer	15 December 2025
Letter of Offer despatched to Shareholders	18 December 2025

Company announces that despatch has been completed Opening Date for Offer	
Last day to extend Offer closing date	6 January 2026
Closing Date of the Offer	9 January 2026
Securities quoted on a deferred settlement basis	12 January 2026
Announcement of results of Offer	16 January 2026
Lodge Appendix 2A for Securities issued under the Offer	16 January 2026
Quotation of Shares issued under the Offer	19 January 2026

The above dates are indicative only and subject to change. The Company reserves the right, subject to the Corporations Act and the Listing Rules, to extend the Closing Date or to withdraw the Offer at any time without prior notice, in which case all Application Monies will be refunded (without interest) as soon as practicable. Any extension of the Closing Date will have a consequential effect on the issue date of New Shares. All dates and times are references to Sydney, Australia time.

The Board of The Company has approved this notice.

Oliver Carton
Company Secretary

Ph: +61 02 8098 0232

About Jatcorp Limited

Jatcorp (ASX: JAT), at the forefront of innovative technology servicing the world's largest retail markets. With a track record of successful product development and distinguished technology, JAT is a leading producer of supplementary food products, plant-based products and dairy food products.