Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company N	Name/Scheme
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BrainChip Holdings Ltd

ACN/ARSN/ABN

64 151 159 812

1. Details of substantial holder (1)

JPMorgan Chase & Co. and its affiliates Name

ACN/ARSN (if applicable)

NA

The holder ceased to be a substantial holder on

20/November/2025

The previous notice was given to the company on

19/November/2025

The previous notice was dated

17/November/2025

Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
See Appendix	JPMORGAN CHASE BANK, N.A.	Securities on Loan as Agent Lender	See Appendix	8,408,400 (Ordinary)	8,408,40 (Ordinary
See Appendix	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Purchase and sales of securities in its capacity as Principal/Proprietary	See Appendix	2,053,049 (Ordinary)	2,053,04 (Ordinary

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association	
JPMORGAN CHASE BANK, N.A.	Subsidiary of JPMorgan Chase & Co.	
J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Subsidiary of JPMorgan Chase & Co.	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
JPMorgan Chase & Co.	383 Madison Avenue, New York, New York, NY, 10179, United States
J.P. MORGAN SECURITIES AUSTRALIA LIMITED	LEVEL 18, 83-85 CASTLEREAGH STREET, SYDNEY, NSW 2000, Australia
J.P. MORGAN SECURITIES AUSTRALIA LIMITED	LEVEL 18, 83-83 CASTLEREAGH STREET, STUNET, NSW 2000, Australia
JPMORGAN CHASE BANK, N.A.	1111 Polaris Parkway, Columbus, Delaware, OH, 43240, United States

Signature

Print name Vasim Pathan Capacity Compliance Officer

Sign here vasim pathan

Date 24/November/2025

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001. (2)
 - See the definition of "associate" in section 9 of the Corporations Act 2001.
- Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional n the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- The voting shares of a company constitute one class unless divided into separate classes.
- Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

TRADES FOR RELEVANT PERIOD Transaction Date	Entity	Product Type	Type of Transaction	Quantity Pr	ce (AUD) Con	ppendix sideration
Balance at start of relevant period 18-Nov-25 18-Nov-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Sell Buy	120,197,525 (161,644) 5,824	0.18 \$ 0.18 \$	28,287.70 1,019.20
18-Nov-25 18-Nov-25 19-Nov-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED JPMORGAN CHASE BANK, N.A. J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity Equity	Sell Borrow Buy	(1,163) 150,000 1,566	0.18 \$ - \$ 0.17 \$	203.53 - 270.14
19-Nov-25 20-Nov-25 20-Nov-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED JPMORGAN CHASE BANK, N.A. JPMORGAN CHASE BANK, N.A.	Equity Equity Equity	Sell Borrow Return Borrow Return	(1,897,632) (6,778,400) (1,780,000)	0.17 \$ - \$ - \$	322,597.44 - -
Balance at end of relevant period	JPPIORGAN CHASE BAINN, N.A.	Equity	bollow Return	109,736,076	- \$	

snarenoiding notice	THE WILL ASA.
- 400.	24-Nov-2025
Company's name:	Brainchip Holdings Ltd
ISIN:	AU000000BRN8
Date of change of	
relevant	20-Nov-2025
interests:	
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to	IDMorgan Chase Pank, N.A. (acting as agent) ("lender") and PND Parihas Financial Markets (Perreuser)
agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and BNP Paribas Financial Markets (Borrower)
	Settlement Date
Transfer date	15-Oct-2025
	20-Oct-2025
	21-Oct-2025
Holder of voting rights	Borrower
Are there any	
restriction on	Yes
voting rights	
	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in
	accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the
If yes, detail	borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes
	are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the
Calcadadadaa	standard form GMSLA.
Scheduled return date (if any)	None
Does the borrower	
have the right to	Yes
return early?	
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the
	lender's instructions.
Does the lender	
have the right to	Yes
recall early?	
	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of
	not less than the standard settlement time for such equivalent securities on the exchange or in the clearing
If yes, detail	organisation through which the relevant borrowed securities were originally delivered (and where there is a
	difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return
	the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities	
	Yes
settlement?	
If ves. detail any	Ne syspeking
exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of
Jutement	the agreement will be given to that company or ASIC.

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Date:	24-Nov-2025	
Company's name:	BRAINCHIP HOLDINGS LTD	
ISIN:	AU000000BRN8	
Date of change of relevant interests:	20-Nov-2025	
Schedule		
Type of agreement	Master Securities Lending Agreement ("MSLA")	
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Bofa Securities, Inc. ("Borrower")	
Transfer date	Settlement date 01-Aug-2025	
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out as per the rights of the borrower as stated in the MSLA.	
Scheduled return date (if any)	None	
Does the borrower have the right to return early?	Yes	
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.	
Does the lender have the right to recall early?	Yes	
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.	
Will the securities be returned on settlement?	Yes	
If yes, detail any exceptions	No exceptions	
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.	

	IIIeu WIII ASA.		
Date:	24-Nov-2025		
Company's name:	BRAINCHIP HOLDINGS LTD		
ISIN:	AU00000BRN8		
Date of change of			
relevant	20-Nov-2025		
	20 1107 2020		
interests:			
Schedule			
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")		
Parties to	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Citigroup Global Markets Limited (Borrower)		
agreement	principali chase bank, N.A. (accing as agent) (lender) and citigroup Global Markets Elithted (borrower)		
Transfer date	Settlement Date 16-Sep-2025 01-Oct-2025 03-Oct-2025 06-Oct-2025 10-Oct-2025 14-Oct-2025 15-Oct-2025 17-Oct-2025		
Holder of voting rights	Borrower		
Are there any			
restriction on	Yes		
voting rights			
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the standard form GMSLA.		
Scheduled return date (if any)	None		
Does the borrower			
nave the right to Yes			
return early?			
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.		
Does the lender have the right to recall early?	Yes		
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.		
Will the securities			
be returned on settlement?	Yes		
If yes, detail any exceptions	No exceptions		
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.		

Date:	24-Nov-2025	
Company's name:	BRAINCHIP HOLDINGS LTD	
ISIN:	AU00000BRN8	
Date of change of relevant interests:	20-Nov-2025	
Schedule		
Type of agreement	Master Securities Lending Agreement ("MSLA")	
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Citigroup Global Markets Inc. ("Borrower")	
Transfer date	Settlement date 03-Oct-2025 10-Oct-2025 31-Oct-2025 11-Nov-2025	
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out as per the rights of the borrower as stated in the MSLA.	
Scheduled return date (if any)	None	
Does the borrower have the right to return early?	Yes	
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.	
Does the lender have the right to recall early?	Yes	
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.	
Will the securities be returned on settlement?	Yes	
If yes, detail any exceptions	No exceptions	
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.	

Datas	24 Nov. 2025	
Date:	24-Nov-2025	
Company's name:	BRAINCHIP HOLDINGS LTD	
ISIN:	AU000000BRN8	
Date of change of relevant interests:	20-Nov-2025	
Schedule		
Type of agreement	Master Securities Lending Agreement ("MSLA")	
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Goldman Sachs & Co. LLC ("Borrower")	
Transfer date	Settlement Date 26-Aug-2025 13-Nov-2025	
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out as per the rights of the borrower as stated in the MSLA.	
Scheduled return date (if any)	None	
Does the borrower have the right to return early?	Yes	
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.	
Does the lender have the right to recall early?	Yes	
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.	
Will the securities be returned on settlement?	Yes	
If yes, detail any exceptions	No exceptions	
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.	

shareholding notice	Theu With ASA.	
Date:	24-Nov-2025	
Company's name:	BRAINCHIP HOLDINGS LTD	
ISIN:	AU000000BRN8	
Date of change of		
relevant	20-Nov-2025	
interests:		
Schedule		
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")	
Parties to		
agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Macquarie Bank Limited(Borrower)	
Transfer date	Settlement Date 29-Sep-2025 16-Oct-2025 21-Oct-2025 22-Oct-2025 24-Oct-2025 07-Nov-2025 14-Nov-2025 17-Nov-2025	
Holder of voting	Borrower	
rights	borrower	
Are there any		
restriction on	Yes	
voting rights	The harmonic order to the heart and account to a control of the heart and in	
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.	
Scheduled return date (if any)	None	
Does the borrower		
have the right to	Yes	
return early?	Borrower has right to return all and any equivalent securities early at any time in accordance with the	
If yes, detail	lender's instructions.	
Does the lender have the right to recall early?	Yes	
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.	
Will the securities		
settlement?	Yes	
If yes, detail any exceptions	No exceptions	
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.	

shareholding notice	e filed with ASX.
Date:	24-Nov-2025
Company's name:	BRAINCHIP HOLDINGS LTD
ISIN:	AU000000BRN8
Date of change	
of relevant	20-Nov-2025
interests:	
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Merrill Lynch International(Borrower)
Transfer date	Settlement Date 19-Nov-2025
Holder of voting rights	Borrower
Are there any	
restriction on	Yes
voting rights	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in
If yes, detail	accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the standard form GMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Date:	24-Nov-2025	
Company's name:	BRAINCHIP HOLDINGS LTD	
ISIN:	AU000000BRN8	
Date of change of relevant interests:	20-Nov-2025	
Schedule		
Type of agreement	Master Securities Lending Agreement ("MSLA")	
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Morgan Stanley & Co. LLC ("Borrower")	
Transfer date	Settlement Date 13-Nov-2025	
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out as per the rights of the borrower as stated in the MSLA.	
Scheduled return date (if any)	None	
Does the borrower have the right to return early?	Yes	
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.	
Does the lender have the right to recall early?	Yes	
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.	
Will the securities be returned on settlement?	Yes	
If yes, detail any exceptions	No exceptions	
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.	

snareholding notice filed v	With ASA.
Date:	24-Nov-2025
Company's name:	BRAINCHIP HOLDINGS LTD
ISIN:	AU000000BRN8
Date of change of relevant interests:	20-Nov-2025
Schedule	
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")
Parties to agreement	Citibank N.A. as agent ("lender"), J.P. Morgan Securities Australia Limited ("borrower")
Transfer date	Settlement Date 10-Jul-2025
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
	Yes Borrower has right to return all and any securities or equivalent securities early at any time in accordance with the lender's instructions.
the right to return early?	Borrower has right to return all and any securities or equivalent securities early at any time in
the right to return early? If yes, detail Does the lender have the	Borrower has right to return all and any securities or equivalent securities early at any time in accordance with the lender's instructions.
the right to return early? If yes, detail Does the lender have the right to recall early?	Borrower has right to return all and any securities or equivalent securities early at any time in accordance with the lender's instructions. Yes Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice
the right to return early? If yes, detail Does the lender have the right to recall early? If yes, detail Will the securities be	Borrower has right to return all and any securities or equivalent securities early at any time in accordance with the lender's instructions. Yes Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.

Date:	24 Nov 2025	
Company's name:	24-Nov-2025 BRAINCHIP HOLDINGS LTD	
ISIN: Date of change of	AU000000BRN8	
relevant interests:	20-Nov-2025	
Schedule		
Type of agreement	Overseas Securities Lender's Agreement ("OSLA")	
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") J.P. Morgan Securities plc ("borrower")	
Transfer date	Settlement Date 21-Oct-2025	
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.	
Scheduled return date (if any)	None	
Does the borrower have the right to return early?	Yes	
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.	

	Does the lender have the right to recall early?	Yes
	If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
	Will the securities be returned on settlement?	Yes
	If yes, detail any exceptions	No exceptions
	Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.
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Date:	24-Nov-2025		
Company's name:	BRAINCHIP HOLDINGS LTD		
ISIN:	AU000000BRN8		
Date of change of relevant interests:	20-Nov-2025		
Schedule			
Type of agreement	Master Overseas Securities Borrowing Agreement		
Parties to agreement	J.P. Morgan Securities Plc ("borrower") and The Northern Trust Company as agent ("lender")		
Transfer date	<u>Settlement Date</u> 21-Oct-2025		
Holder of voting rights	Borrower		
Are there any restriction on voting rights	Yes		
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is in clause 4(B)(vi) of the agreement.		
Scheduled return date (if any)	None		
Does the borrower have the right to return early?	Yes		
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.		
Does the lender have the right to recall early?	Yes		
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business danot less than the standard settlement time for such equivalent securities on the exchange or in the clear organisation through which the relevant borrowed securities were originally delivered. The borrower mureturn the securities not later than the expiry of such notice in accordance with the lender's instructions.		
Will the securities be returned on settlement?	Yes		
If yes, detail any exceptions	No exceptions		
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a cop the agreement will be given to that company or ASIC.		

Date:	24-Nov-2025		
Company's name:	BRAINCHIP HOLDINGS LTD		
ISIN:	AU000000BRN8		
Date of change of relevant interests:	20-Nov-2025		
Schedule			
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")		
Parties to agreement	J.P. Morgan Securities plc ("borrower") and UBS Switzerland AG ("lender")		
i ranster date	<u>Settlement Date</u> 21-Oct-2025 31-Oct-2025		
Holder of voting rights	Borrower		
Are there any restriction on voting rights	Yes		
	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.		
Scheduled return date (if any)	None		
Does the borrower have the right to return early?	Yes		
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructio and lender shall accept such redelivery.		
Does the lender have the right to recall early?	Yes		
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.		

Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.