



**Helios Energy Ltd**

21 November 2025

**ASX Code: HE8**

**Directors**

**Philipp Kin**

Managing Director

**Mark Lochtenberg**

Non-Executive Director

**John Kenny**

Non-Executive Director

**John Cathcart**

Non-Executive Director

**Henko Vos**

Non-Executive Director &  
Company Secretary

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## Results of Annual General Meeting

Australian Securities Exchange  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 6000

By Electronic Lodgement

Helios Energy Limited ("**Helios**" or "**the Company**") (ASX:HE8) is pleased to advise that all resolutions contained in the Notice of Annual General Meeting were approved by shareholders at the Company's Annual General Meeting held on 21 November 2025.

Pursuant to ASX Listing Rule 3.13.2 and as required by Section 251AA(2) of the Corporations Act, details of the resolutions, proxy votes exercisable by all proxies validly appointed, and from the poll conducted are detailed in the annexure attached.

For and on behalf of the Board

**Henko Vos**  
**Company Secretary**

# Disclosure of Proxy Votes

Helios Energy Ltd

Annual General Meeting

Friday, 21 November 2025



Automic

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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)			Results
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 Adoption of the Remuneration Report	P	831,416,140	830,899,139 99.94%	474,144 0.06%	82,731,693	42,857 0.01%	831,091,996 99.94%	474,144 0.06%	82,731,693	-
2 Election of Mr John Cathcart as a Director	P	949,692,224	949,619,367 99.99%	30,000 0.00%	82,731,693	42,857 0.00%	949,812,224 100.00%	30,000 0.00%	82,731,693	Carried
3 Re-election of Mr John Kenny as a Director	P	1,032,423,917	995,531,197 96.43%	36,809,863 3.57%	0	82,857 0.01%	995,764,054 96.44%	36,809,863 3.56%	0	Carried
4 Ratification of prior issue of Shares to Placement Participants (Non-Related Parties)	P	922,881,060	876,983,703 95.03%	45,814,500 4.96%	0	82,857 0.01%	877,216,560 95.04%	45,814,500 4.96%	0	Carried
5 Ratification of prior issue of Shares to Pitt Street Research (a Non-Related Party)	P	1,032,423,917	986,526,560 95.55%	45,814,500 4.44%	0	82,857 0.01%	986,759,417 95.56%	45,814,500 4.44%	0	Carried
6 Ratification of prior issue of Shares to Convertible Note Holders (Non-Related Parties)	P	983,512,224	937,614,867 95.33%	45,814,500 4.66%	0	82,857 0.01%	937,847,724 95.34%	45,814,500 4.66%	0	Carried
7 Ratification of prior issue of Unlisted Options to the Lead Manager, Gleneagle Securities (Aust) Pty Ltd (a Non-Related Party)	P	1,032,423,917	986,526,560 95.55%	45,814,500 4.44%	0	82,857 0.01%	986,759,417 95.56%	45,814,500 4.44%	0	Carried
8a Approval to Issue Shares upon Conversion of Convertible Notes to Directors (Related Parties) - Mr Mark Lochtenberg	P	1,032,423,917	986,259,416 95.53%	46,081,644 4.46%	0	82,857 0.01%	986,492,273 95.54%	46,081,644 4.46%	0	Carried

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8b Approval to Issue Shares upon Conversion of Convertible Notes to Directors (Related Parties) - Mr Philipp Kin	P	1,032,423,917	986,259,416 95.53%	46,081,644 4.46%	0	82,857 0.01%	986,492,273 95.54%	46,081,644 4.46%	0	Carried
9 Resolution Withdrawn			Resolutions withdrawn							
10a Resolution Withdrawn										
10b Resolution Withdrawn										
10c Resolution Withdrawn										
10d Resolution Withdrawn										
11 Resolution Withdrawn										
12 Resolution Withdrawn										
13 Resolution Withdrawn										
14a Resolution Withdrawn										
14b Resolution Withdrawn										
14c Resolution Withdrawn										
14d Resolution Withdrawn										



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Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
14e Resolution Withdrawn			Resolution withdrawn							
15a Approval to Issue Shares in Settlement of Loan Debt (Related and Non-Related Parties respectively) - Rigi Investments Pty Ltd	P	1,032,423,917	986,526,560 95.55%	45,814,500 4.44%	0	82,857 0.01%	986,759,417 95.56%	45,814,500 4.44%	0	Carried
15b Approval to Issue Shares in Settlement of Loan Debt (Related and Non-Related Parties respectively) - Gleneagle Securities (Aust) Pty Ltd	P	1,032,423,917	986,526,560 95.55%	45,814,500 4.44%	0	82,857 0.01%	986,759,417 95.56%	45,814,500 4.44%	0	Carried
16 Approval to adopt New Constitution	P	1,032,423,917	986,556,560 95.56%	4,500 0.00%	0	45,862,857 4.44%	1,032,569,417 100.00%	4,500 0.00%	0	Carried
17 Approval of 10% Placement Facility	P	1,032,423,917	526,782,856 51.02%	505,558,204 48.97%	0	82,857 0.01%	527,015,713 51.04%	505,558,204 48.96%	0	Not Carried

