

Market Announcement

17 November 2025

AusGold Limited (ASX: AUC) - Trading Halt

Trading in the securities of AusGold Limited ('AUC') will be halted at the request of AUC, pending the release of an announcement by AUC.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Wednesday, 19 November 2025; or
- the release of the announcement to the market.

AUC's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance



17 November 2025

ASX Compliance Pty Ltd Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

Via email - TradingHaltsPerth@asx.com.au

Dear Sir/Madam

AUSGOLD LIMITED - REQUEST FOR TRADING HALT

Ausgold Limited (ASX: **AUC**) (the **Company**) requests an immediate halt to the trading of the Company's shares quoted on the Australian Securities Exchange (**ASX**) in accordance with ASX Listing Rule 17.1.

The trading halt is requested pending an announcement by the Company to the market in relation to a capital raising (**stated purpose**).

Pursuant to ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

- The trading halt is necessary to assist the Company in managing its continuous disclosure obligations
 as the Company expects to make an announcement to the market in relation to the stated purpose
 above.
- The Company requests that the trading halt remains in place until the earlier of the commencement of normal trading on Wednesday 19 November 2025, or when the announcement regarding the stated purpose is released to the market.
- The Company expects to make the announcement to the market before the commencement of normal trading on Wednesday 19 November 2025.
- The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact us if you require any further information concerning this matter.

Yours faithfully

AUSGOLD LIMITED

Sophia Qing Huang Company Secretary

ABN: 67 140 164 496