ASX ANNOUNCEMENT



31 October 2025

ASX Limited 20 Bridge Street Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

COMPLETION OF BURDEKIN ACQUISITION

Further to the announcement on 13 August 2025, Eildon Capital Group (ASX:EDC) (**EDC or the Group**) is pleased to advise that Dalmil Sugar Land Pty Ltd as trustee for the Dalmil Sugar Land Trust, a joint venture between Eildon Capital Trust and AAG Investment Management Pty Ltd (**AAG**), has completed the purchase of the Millaroo and Dalbeg Sandalwood Plantation Aggregations and water allocations, comprising of approximately 1,835 hectares of irrigable land within the Burdekin Irrigation District in Queensland.

AAG has been appointed Investment Manager for the joint venture and will commence work to remove and dispose of the plantation and remediate the land to a condition suitable for sugarcane farming over a 3-year investment term.

This announcement has been authorised by the Board for release.

For further information, please contact:

Varun Sachdev
Chief Executive Officer
T +61 403 541 026
vsachdev@eildoncapital.com