Helios Energy Ltd
29 October 2025

ASX Code: HE8

Directors

Philipp Kin
Managing Director

Mark Lochtenberg
Non-Executive Director

John Kenny
Non-Executive Director

John Cathcart
Non-Executive Director

Henko Vos
Non-Executive Director &
Company Secretary

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Withdrawal of Certain 2025 AGM Resolutions

Helios Energy Limited ("**Helios**" or "**the Company**") (ASX:HE8) advises that the Board has resolved to withdraw the following six resolutions referred to in the Notice of Annual General Meeting released to the ASX on Thursday 23 October 2025 for consideration by Shareholders at the Company's Annual General Meeting to be held on Friday 21 November 2025 (**Meeting**):

- Resolution 9 – Approval to Issue Bonus Shares to Director.
- Resolutions 10(a) to (d) – Approval to Issue Shares in lieu of Director Fees.
- Resolution 11 – Approval to Issue Advisory Shares to Corporate Advisor.
- Resolution 12 – Approval to adopt Employee Securities Incentive Plan.
- Resolution 13 – Approval to Issue Unlisted Options to Director.
- Resolutions 14(a) to (e) – Approval to Grant Performance Rights to Directors.

The withdrawal of Resolutions 9, 10(a) to 10(d), 11, 12, 13 and 14(a) to 14(e) will not affect the validity of proxy forms or any proxy votes already submitted, or the item of business to be considered at the Meeting. All other items of business included in the Notice of Annual General Meeting provided to Shareholders will be put to Shareholders at the Meeting.

To ensure clarity of voting instructions for Shareholders on the Resolutions to be considered at the Meeting, Shareholders are advised that votes cast on Resolutions 9, 10(a) to 10(d), 11, 12, 13 and 14(a) to 14(e) will be disregarded.

For and on behalf of the Board

Henko Vos
Company Secretary