

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme MotorCycle Holdings Limited

ACN/ARSN 150 386 995

### 1. Details of substantial holder (1)

Name JWBC Mojo Motorcycles Pty Ltd ACN 169 812 533, JWBC Mojo Co Pty Ltd ACN 651 541 347, Swinging Pty Ltd ACN 115 038 741 and Joshua Carter

ACN/ARSN (if applicable) As Above

There was a change in the interests of the substantial holder on 24/10/2025

The previous notice was given to the company on 28/03/2023

The previous notice was dated 28/03/2023

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4)    | Previous notice |                  | Present notice |                  |
|----------------------------|-----------------|------------------|----------------|------------------|
|                            | Person's votes  | Voting power (5) | Person's votes | Voting power (5) |
| Fully paid ordinary shares | 6,593,708       | 8.95%            | 5,769,500      | 7.82%            |

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed             | Nature of change (6)                                                   | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|----------------------------------------------------|------------------------------------------------------------------------|-----------------------------------------------|-----------------------------------------|-------------------------|
| 24/10/2025     | All substantial holders the subject of this notice | On-market sale of ordinary shares by Swinging Pty Ltd ACN 115 038 741  | \$2,031,900.00                                | 521,000 fully paid ordinary shares      | 521,000 votes           |
| 03/03/2025     | All substantial holders the subject of this notice | On-market sale of ordinary shares by Swinging Pty Ltd ACN 115 038 741  | \$148,044.96                                  | 74,208 fully paid ordinary share        | 74,208 votes            |
| 11/05/2023     | All substantial holders the subject of this        | Off-market sale of ordinary shares by Swinging Pty Ltd ACN 115 038 741 | \$351,070.74                                  | 229,000 fully paid ordinary shar        | 229,000 votes           |

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|------------------------------------------------|---------------------------------|--------------------------------|----------------|
| See Annexure A              |                                 |                                                |                                 |                                |                |
|                             |                                 |                                                |                                 |                                |                |
|                             |                                 |                                                |                                 |                                |                |

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A                               |                       |
|                                   |                       |

#### 6. Addresses

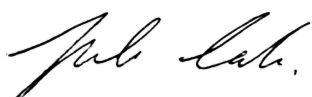
The addresses of persons named in this form are as follows:

| Name                                               | Address                                                               |
|----------------------------------------------------|-----------------------------------------------------------------------|
| All substantial holders the subject of this notice | C/- Mitchell Wilson, Level 1, 261-271 Wattletree Rd, Malvern VIC 3144 |
|                                                    |                                                                       |

### Signature

print name Joshua Carter capacity Substantial Holder

sign here



date 28/10/2025

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and

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accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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## Annexure A – Present Relevant Interests

| Holder of relevant interest                      | Registered holder of securities, person entitled to be registered as holder, and nature of relevant interest                                                                                                                                                                                                                                                                                               | Class and number of securities       | Person's votes  |
|--------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|-----------------|
| JWBC Mojo Motorcycles Pty Ltd<br>ACN 169 812 533 | Relevant interest arises, in respect of 5,769,500 shares, under section 608(1)(a) of the Corporations Act. JWBC Mojo Motorcycles Pty Ltd is the registered and beneficial owner of 5,769,500 shares.                                                                                                                                                                                                       | 5,769,500 fully paid ordinary shares | 5,769,500 votes |
| JWBC Mojo Co Pty Ltd ACN 651 541 347             | Relevant interest arises under section 608(1)(b) and (c) of the Corporations Act. JWBC Mojo Co Pty Ltd ACN 651 541 347 is the sole shareholder of JWBC Mojo Motorcycles Pty Ltd and has the capacity to control voting and disposal decisions in respect of the 5,769,500 fully paid ordinary shares held by JWBC Mojo Motorcycles Pty Ltd.                                                                | 5,769,500 fully paid ordinary shares | 5,769,500 votes |
| Joshua Carter                                    | Relevant interest arises under section 608(1)(b) and (c) of the Corporations Act as well as under section 608(3)(b) of the Corporations Act Joshua Carter is the sole director of both JWBC Mojo Motorcycles Pty Ltd and JWBC Mojo Co Pty Ltd, and has the capacity to control voting and disposal decisions in respect of the 5,769,500 fully paid ordinary shares held by JWBC Mojo Motorcycles Pty Ltd. | 5,769,500 fully paid ordinary shares | 5,769,500 votes |



Name: Joshua Carter  
Date: 28/10/2025