Pure Hydrogen

ASX Announcement

Pure Secures Strategic Funding Facility to Support Growth

- **Pure Hydrogen secures $2.5 million loan facility to support growth initiatives.**
- **Facility secured by first ranking security over Pure's assets; can be repaid early with no penalty.**
- **Provides funding flexibility to capitalise on expanding vehicle rollout and growing sales pipeline.**

Sydney, 21 October 2025: Australian clean technology company Pure Hydrogen Corporation Limited (ASX: PH2) ("Pure Hydrogen" or "the Company") is pleased to advise that it has executed a $2.5 million loan facility with Gam Company Pty Limited.

The funding facility will provide Pure with additional working capital flexibility to accelerate the rollout of its clean energy vehicle fleet, including deliveries for its current order book and expected future sales from a growing pipeline of new customers.

Pure Hydrogen Managing Director, Mr Scott Brown, commented: "*We are pleased to have secured this funding facility, which provides Pure with immediate liquidity to deliver on critical customer contracts. Having executed on our strategy to bring state-of-the-art hydrogen fuel cell and electric vehicles to market and deliver improved solutions for the commercial transport sector, Pure has a unique opportunity to convert our first-mover advantage as the supplier of choice in what's now a significant growth industry."*

"In turn, our ability to provide continuity and maintain relationships with key customers is of prime strategic importance. This loan facility provides the necessary funds to ensure that key orders are delivered in full and on time. In turn, it will support near-term operational stability while longer-term funding strategies are developed as we secure follow-on business and continue to strengthen our market presence."

Pure currently has multiple vehicles in-build to meet a growing sales pipeline which currently comprises multi-vehicle orders from large Australian industrial and construction. Pure has announced several other sales and distribution agreements which are expected to convert additional follow-up orders in both domestic and US markets over the coming months.

Alongside its vehicle rollout plans, Pure remains focused on associated infrastructure initiatives as it positions its core operations to capture more opportunities in the growing zero-emission transport sector.

Facility Details

The facility has a term of eight months and carries an annual interest rate of 15%, payable pro rata. As part of the arrangement, the company y will issue a total of 28 million options. Each option is exercisable at $0.13 and expires three years from the date of issue.

The loan is secured by a first-ranking security over Pure Hydrogen's assets and may be repaid early without penalty, providing the Company with flexibility in managing its capital structure

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This announcement has been authorised by the Managing Director of Pure Hydrogen, Mr Scott Brown

About Pure Hydrogen Corporation Limited

Pure Hydrogen is a clean technology focused company seeking to become the leader in the development of Zero Emissions (ZE) vehicles and Energy Projects. It has plans to supply hydrogen fuel as a domestically sourced clean fuel in Australia and other countries. Pure Hydrogen is expanding its line of zero emissions as well as implementing a number of solutions that can allow transition to ZE for commercial customers.

Concurrently, the Company is developing natural gas projects directly in Australia and indirectly in Botswana through a strategic investment it holds in Botala Energy (ASX:BTE), a Botswana-focused energy company listed on the ASX.

Strategically, Pure Hydrogen will also prioritise incubation for early-stage companies or projects within the clean energy sector, with the aim of realising profits from those investments. For further information see www.purehydrogen.com.au.

Gab Company Pty Limited
Gab Company Pty Limited acts a lender of funds and is affiliated with GBA Capital Pty Limited, whose website can be found at www. Gbacapital.com.au

Forward-Looking Statements This announcement may contain ‘forward looking statements’ concerning the financial conditions, results of operations and business of the Company. All statements other than statements of fact are or may be deemed to be ‘forward looking statements’. Often, but not always, ‘forward looking statements’ can be identified by the use of forward looking words such as ‘may’, ‘will’, ‘expect’, ‘intend’, ‘plan’, ‘estimate’, ‘anticipate’, ‘continue’, ‘outlook’, and ‘guidance’ or other similar words, and may include, without limitation, statements regarding plans, strategies and objectives of management, future or anticipated production or construction commencement date and expected costs, resources and reserves, exploration results or production outputs. Forward looking statements are statements of future expectations that are based on management’s current expectations and assumptions, but known and unknown risks and uncertainties could cause the actual results, performance or events to differ materially from those expressed or implied in these statements. These risks include, but are not limited to, price fluctuations, actual demand, currency fluctuations, drilling and production results, resource and reserve estimates, loss of market, industry competition, environmental risks, physical risks, legislative, fiscal and regulatory developments, economic and financial market conditions in various countries and regions, political risks, project delay or advancement, approvals and cost estimates.