TECHGEN WINS EIS AWARD TO DRILL BLUE DEVIL PROJECT

TechGen Metals Limited ("**TechGen**" or the "**Company**") is pleased to provide an update on activities at its highly prospective Blue Devil Project, located 40km northeast of Halls Creek in Western Australia. The Blue Devil Project presents an attractive, first-mover opportunity focused on the exploration of copper (Cu) and gold (Au) within the Halls Creek Orogen. The project covers a significant landholding of 195km² across exploration licences E80/6047, E80/6084 and E80/6101.

HIGHLIGHTS

- > Successful award of up to \$170,000 of Government co-funded exploration drilling at Blue Devil.
- Drilling planned to test large-scale, late-stage EM conductors sitting above a magnetic intrusion in an area of high-grade copper & gold surface anomalism.
- ➤ The Exploration Incentive Scheme (EIS) is a competitive program that offers co-funding to innovative exploration drilling projects.
- > Funding provided is for drilling between December 2025 November 2026.

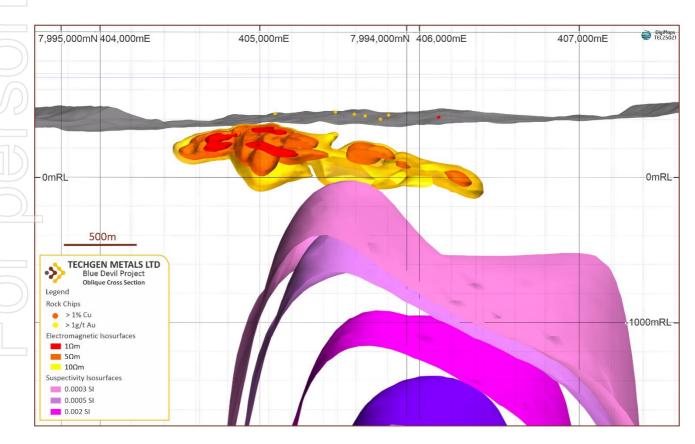


Figure 1: Blue Devil 3D inversion model with EM conductors, magnetic intrusion beneath surface anomalism.

Airborne EM & magnetics have identified three strong, late-time, EM conductors sitting above and wrapping around the western and southern parts of an interpreted magnetic intrusion in an area with northeast-southwest and north-south striking major fault zones and high-grade copper & gold rock chip anomalism (Figures 1 & 2). The geology in the southwestern project area at surface consists of varying sedimentary units which are typically non-magnetic in character. The ovoid magnetic feature is interpreted to be an intrusion and modelled between 100m to 300m below the EM conductor bodies, with the conductors themselves being ideally situated at 150m to 200m below the surface.

The presence of an interpreted deep magnetic intrusion with strong EM conductors and resistivity properties appearing to sit above the intrusion, major faults running through the immediate area and encouraging copper and gold numbers from limited sampling in previous rock chips combine to form a compelling target area for further testing.

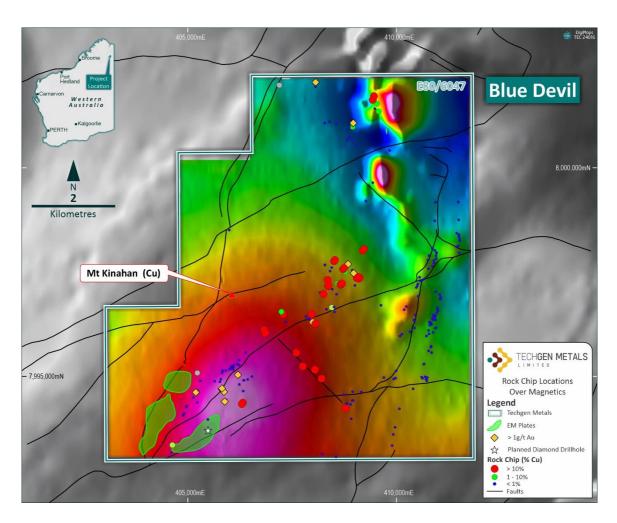
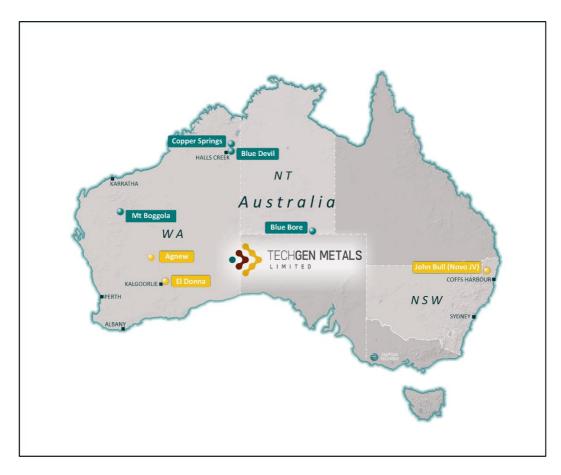


Figure 2: Blue Devil EM plates, magnetic intrusion beneath surface copper & gold anomalism.

ENDS.

About TechGen Metals Limited



TechGen is an Australian registered exploration Company with a primary focus on exploring and developing its copper, gold, and antimony projects strategically located in highly prospective geological regions in WA, and one in NSW.

For more information, please visit our website: www.techgenmetals.com.au

Authorisation

For the purpose of Listing Rule 15.5, this announcement has been authorised for release by the Board of Directors of TechGen Metals Limited.

Competent Person Statement

The information in this announcement that relates to Exploration Results is based on and fairly represents information compiled and reviewed by Andrew Jones, a Competent Person who is a member of the Australasian Institute of Mining and Metallurgy (AusIMM). Andrew Jones is employed as a Director of TechGen Metals Limited. Andrew Jones has sufficient experience that is relevant to the style of mineralisation and type of deposits under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves. Andrew Jones consents to the inclusion in this announcement of the matters based on his work in the form and context in which it appears.

Previously Reported Information

Any information in this announcement that references previous exploration results is extracted from previous ASX Announcements made by the Company.



Cautionary statement

Certain information in this announcement may contain references to visual results. The Company draws attention to the inherent uncertainty in reporting visual results. Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations.

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Certain information in this document refers to the intentions of TechGen, however these are not intended to be forecasts, forward looking statements, or statements about the future matters for the purposes of the Corporations Act or any other applicable law. Statements regarding plans with respect to TechGen's projects are forward looking statements and can generally be identified using words such as 'project', 'foresee', 'plan', 'expect', 'aim', 'intend', 'anticipate', 'believe', 'estimate', 'may', 'should', 'will' or similar expressions. There can be no assurance that the TechGen's plans for its projects will proceed as expected and there can be no assurance of future events which are subject to risk, uncertainties and other actions that may cause TechGen's actual results, performance, or achievements to differ from those referred to in this document. While the information contained in this document has been prepared in good faith, there can be given no assurance or guarantee that the occurrence of these events referred to in the document will occur as contemplated. Accordingly, to the maximum extent permitted by law, TechGen and any of its affiliates and their directors, officers, employees, agents and advisors disclaim any liability whether direct or indirect, express or limited, contractual, tortuous, statutory or otherwise, in respect of, the accuracy, reliability or completeness of the information in this document, or likelihood of fulfilment of any forward-looking statement or any event or results expressed or implied in any forward-looking statement; and do not make any representation or warranty, express or implied, as to the accuracy, reliability or completeness of the information in this document, or likelihood of fulfilment of any forward-looking statement or any event or results expressed or implied in any forward-looking statement; and disclaim all responsibility and liability for these forward-looking statements (including, without limitation, liability for negligence).

For further information, please contact:

Mr Ashley Hood, Managing Director P: +61 8 9481 0389

E: admin@techgenmetals.com.au www.techgenmetals.com.au