

26 September 2025

Segment note presentation in FY2025 Annual Report

MotorCycle Holdings Limited (ASX:MTO) (the 'Company') advises of a formatting error in Note 4 Operating Segments disclosed on pages 50 and 51 of the Company's Annual Report for the year ended 30 June 2025, released to ASX on 27 August 2025.

The formatting error inaccurately reflects the elimination of cost of goods between segments.

Details are provided below for clarification:

- Cost of goods for 'Motorcycle retailing' for 2025 should be stated as (\$351,738) resulting in Segment profit of \$5,252, and cost of goods for 'Eliminations' for 2025 should be stated as \$47,918, with Eliminations netting to nil;
- Cost of goods for 'Motorcycle and accessories wholesaling' for 2024 should be stated as (\$138,838) resulting in Segment profit of \$15,563 and cost of goods for 'Eliminations' for 2024 should be stated as \$33,428, with Eliminations netting to nil.

This information does not impact the Group's reported statutory results, cash flows, or overall financial position.

For further information contact:

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ENDS.

This announcement has been authorised for release by the Board of Directors of MotorCycle Holdings Limited.