



Announcement Summary

Entity name

LUMOS DIAGNOSTICS HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 26, 2025

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LDX	ORDINARY FULLY PAID	5,000,000	26/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LUMOS DIAGNOSTICS HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

630476970

1.3 ASX issuer code

LDX

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/8/2025

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

LDXAR : OPTION EXPIRING 08-JAN-2027 EX \$0.0707

TO (Existing Class)

ASX +security code and description

LDX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

5,000,000

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

21/8/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

26/8/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

5,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.07070000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of 5,000,000 Fully Paid Ordinary Shares as the result of the exercise of 5,000,000 unquoted options held by SBC Global Investment Fund.

For personal use only



For personal use only



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LDX : ORDINARY FULLY PAID	753,523,022

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LDXAU : OPTION EXPIRING 10-AUG-2028 EX \$0.0125	3,568,750
LDXAV : OPTION EXPIRING 18-JAN-2029 EX \$0.0687	5,543,000
LDXAT : OPTION EXPIRING 08-MAY-2028 EX \$0.023	10,100,000
LDXAM : OPTION EXPIRING 31-AUG-2026 EX \$0.0576	1,580,638
LDXAN : OPTION EXPIRING 31-AUG-2027 EX \$0.0576	1,250,000
LDXAO : OPTION EXPIRING 28-FEB-2026 EX \$0.0576	15,000
LDXAP : OPTION EXPIRING 11-DEC-2027 EX \$0.0461	1,013,972
LDXAZ : PERFORMANCE RIGHTS	36,662,000
LDXAY : OPTION EXPIRING 30-SEP-2026 EX \$0.07	62,196,034
LDXAH : OPTION EXPIRING 15-NOV-2026 EX \$0.80	10,000
LDXAR : OPTION EXPIRING 08-JAN-2027 EX \$0.0707	36,666,668
LDXAA : OPTION EXPIRING 12-AUG-2026 EX \$0.57	2,506,725
LDXAK : OPTION EXPIRING 18-JUL-2029 EX \$0.2987	7,500,000
LDXAL : OPTION EXPIRING 26-AUG-2027 EX \$0.0576	5,241,500



LDXAS : OPTION EXPIRING 30-JAN-2028 EX \$0.03

100,000

For personal use only