

Corporate Presentation – August 2025 (Updated)

G11 Resources Limited (“**G11 Resources**”, “**G11**” or “**the Company**”) provides the attached updated Corporate Presentation following the previous version released to ASX on 13 August 2025.

The attached presentation includes the following updates:

- Slide 7 – removal of references to anomalous results for key pathfinder elements and significant base and precious metal mineralization. Investors should not rely on the previous statements when making any investment decisions in the company’s securities. The Company is not able to disclose these results in accordance with ASX Listing Rule 5.7;
- Additional disclosure in relation to the Exploration Target basis of statement on Slide 16; and
- Cautionary statements in relation to the proximity of resources from other companies to the Company’s areas of interest.

No other changes have been made to the Updated Corporate Presentation.

ENDS

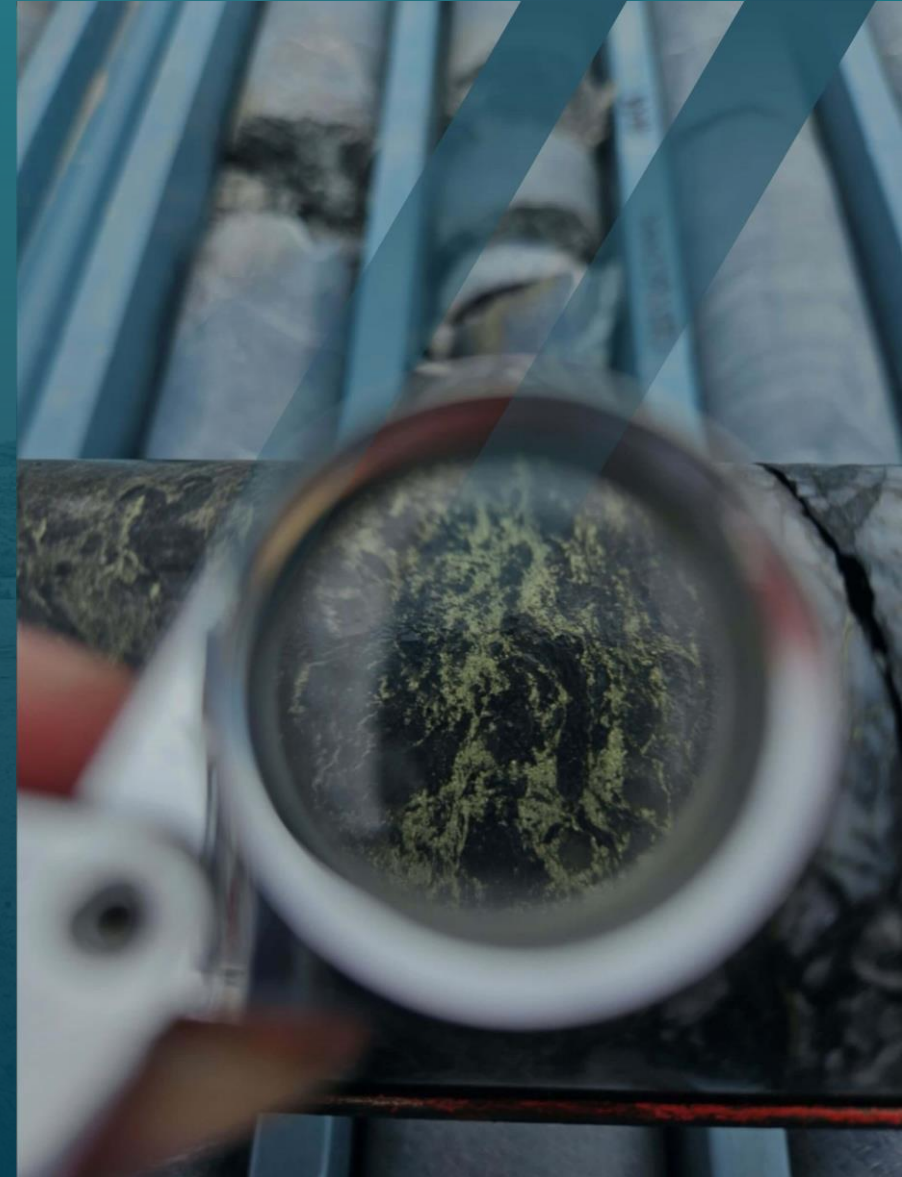
This ASX release was authorised by the Board of the Company.

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August 2025 Corporate Presentation

August 2025



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COMPETENT PERSON STATEMENTS

The information in this presentation that relates to Exploration Targets, Exploration Results, Mineral Resources and/or Mineral Reserves is an accurate representation of the available data and is based on information compiled by Mr Richard Buerger who is a Member of the AIG (6031). Mr Buerger is Chief Executive Officer of G11 Resources Limited. Mr. Buerger has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person (CP) as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Buerger consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears.

The information in this report that relates to the company's Exploration Results is a compilation of results previously released to ASX by G11 Limited (2025/08/06, 2024/11/04, 2024/06/04, and 2021/04/06). Mr Buerger consents to the inclusion of these results in this report. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters in the market announcements continue to apply and have not materially changed. The company confirms that the form and context in which the competent persons findings are presented have not been materially modified from the original market announcement.

CAUTIONARY NOTE REGARDING RESERVES AND RESOURCES

Generally, since the Company has securities listed on the ASX it is usually required to report reserves and resources in accordance with JORC 2012. You should note that while the Company's reserve and resource estimates comply with the JORC 2012, they may not comply with the relevant guidelines in other countries and, in particular, do not comply with (i) National Instrument 43-101 (Standards of Disclosure for Mineral Projects) of the Canadian Securities Administrators and (ii) Industry Guide 7, which governs disclosures of mineral reserves in registration statements filed with the US Securities and Exchange Commission. Information contained in this presentation describing the Company's mineral deposits may not be comparable to similar information made public by companies subject to the reporting and disclosure requirements of Canadian or US securities laws. In particular, Industry Guide 7 does not recognise classifications other than proven and probable reserves and, as a result, the SEC generally does not permit mining companies to disclose their mineral resources in SEC filings. You should not assume that quantities reported as "resources" will be converted to reserves under the JORC Code or any other reporting regime or that the Company will be able to legally and economically extract them.

G11 RESOURCES NEW GOLD/COPPER PROJECTS

Our mission is to focus strictly on very large targets with potential to be globally significant ore bodies.

If it's small, we aren't interested.....

- **Targeting Intrusive Related Copper-Gold (IRCG) and Orogenic Gold deposits.**
 - Orogenic Gold examples include Olympiada (70MOz), Bendigo (22MOz) and Muruntau (70MOz).
 - IRCG examples include Hemi (13.6Moz), Havieron, (7Moz) and Winu (5Moz).
- **Why these deposit types?**
 - Can form large, Company-making, Tier One discoveries that the majors want to own

The new projects acquired via the Pacific State Metals transaction meet the above criteria with multiple compelling targets that will be drill tested for the first time in coming months

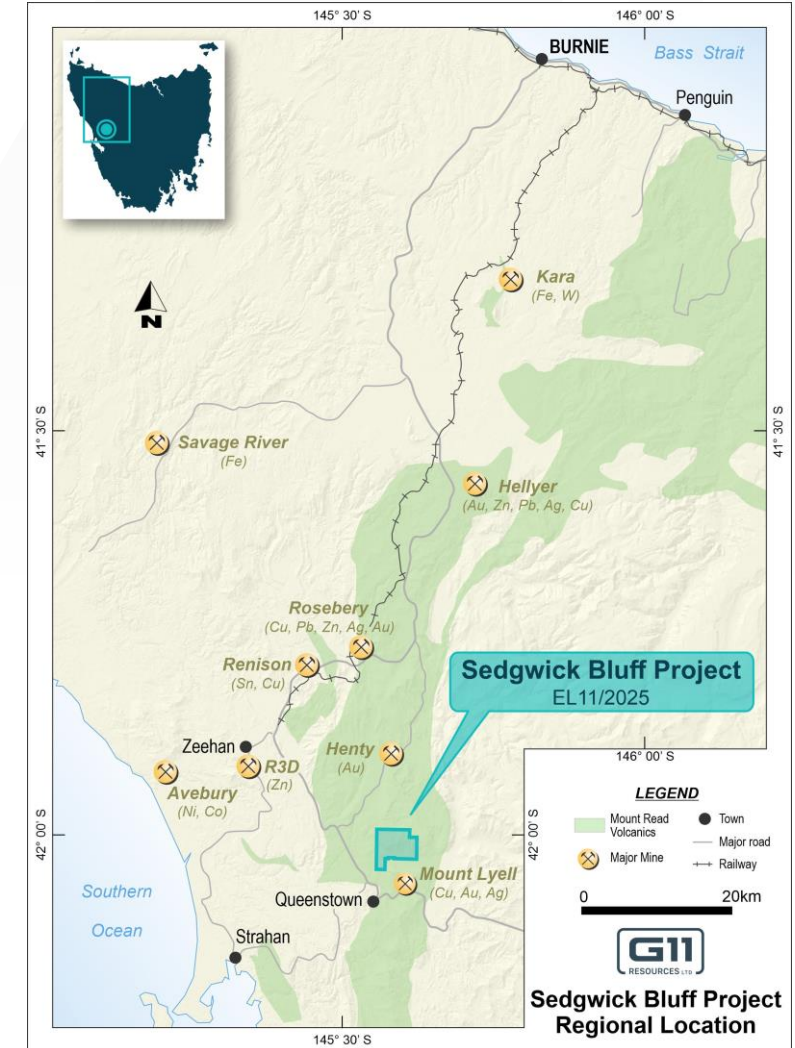
SEDGWICK BLUFF – Tier 1 Cu-Au District in Tasmania

23km² tenement within the Mt Read Volcanics, directly along strike from Tier 1 Mt Lyell Copper Gold Mine.

- Mt Read Volcanics are host to globally significant precious and base metals deposits including Mt Lyell (Cu-Au-Ag), Rosebery (Cu-Pb-Zn-Ag-Au), Henty (Au) and Hellyer (Au-Zn-Pb-Ag-Cu).
- Mt Lyell is a world-class Cu-Au district with a pre-mining endowment estimated at 312Mt at 1.0% Cu & 0.3 g/t Au (Large et al., 2001), which includes an existing Mineral Resource¹ of 140Mt @ 0.84% Cu & 0.21 g/t Au.
- The project is close to the established mining centres of Queenstown and Zeehan, with good infrastructure and access to contractors, labour and consumables.
- The Tasmanian Government has and continues to be supportive of mining and exploration with simplified regulatory approvals, with the area available for resource extraction under the Statewide Planning Scheme.

The following announcements contain further information, Competent Person's Consent, material assumptions and technical parameters concerning historical work:
¹ Refer to New Century Resources ASX announcement 23/01/2023 – Mt Lyell Copper Mine Prefeasibility Study. The Company confirms that it is not aware of any new information or data that materially affects the information included in this market announcement and that all material assumptions and technical parameters underpinning the estimates in this announcement continue to apply and have not materially changed.

Proximity Statements – This announcement contains references to JORC Mineral Resources derived by other parties nearby to the Project and includes references to geological similarities of that of the Project. It is important to note that such geological similarities do not in any way guarantee that the Company will have any success or similar successes in delineating a JORC compliant Mineral Resource on the Project, if at all.



SEDGWICK BLUFF – Tier 1 Cu-Au District in Tasmania

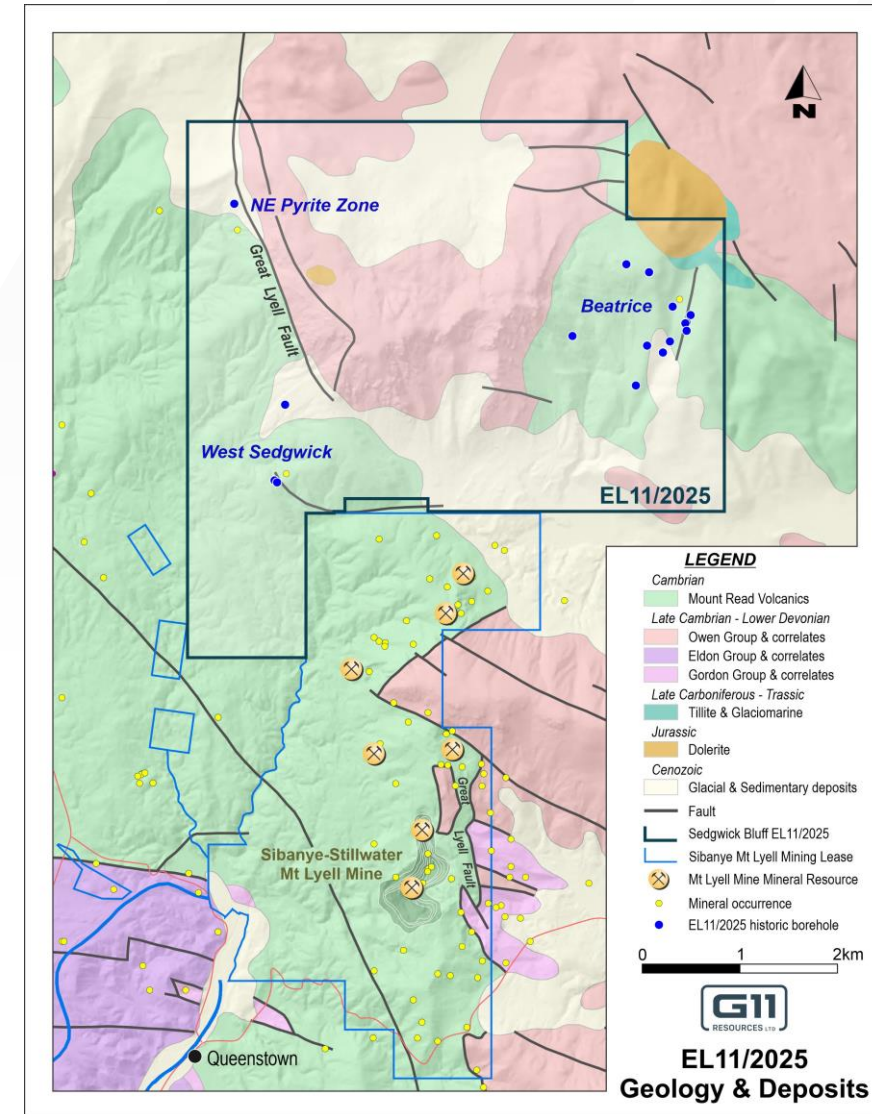
EL11/2025 is directly along strike from Mt Lyell – same lithologies and same structures but not actively explored due to ownership history

Mt Lyell Cu-Au-Ag deposits hosted in the Mt Read Volcanics and controlled by the Great Lyell Fault.

This same sequence of rocks and the Great Lyell Fault all continue along strike into Sedgwick Bluff:

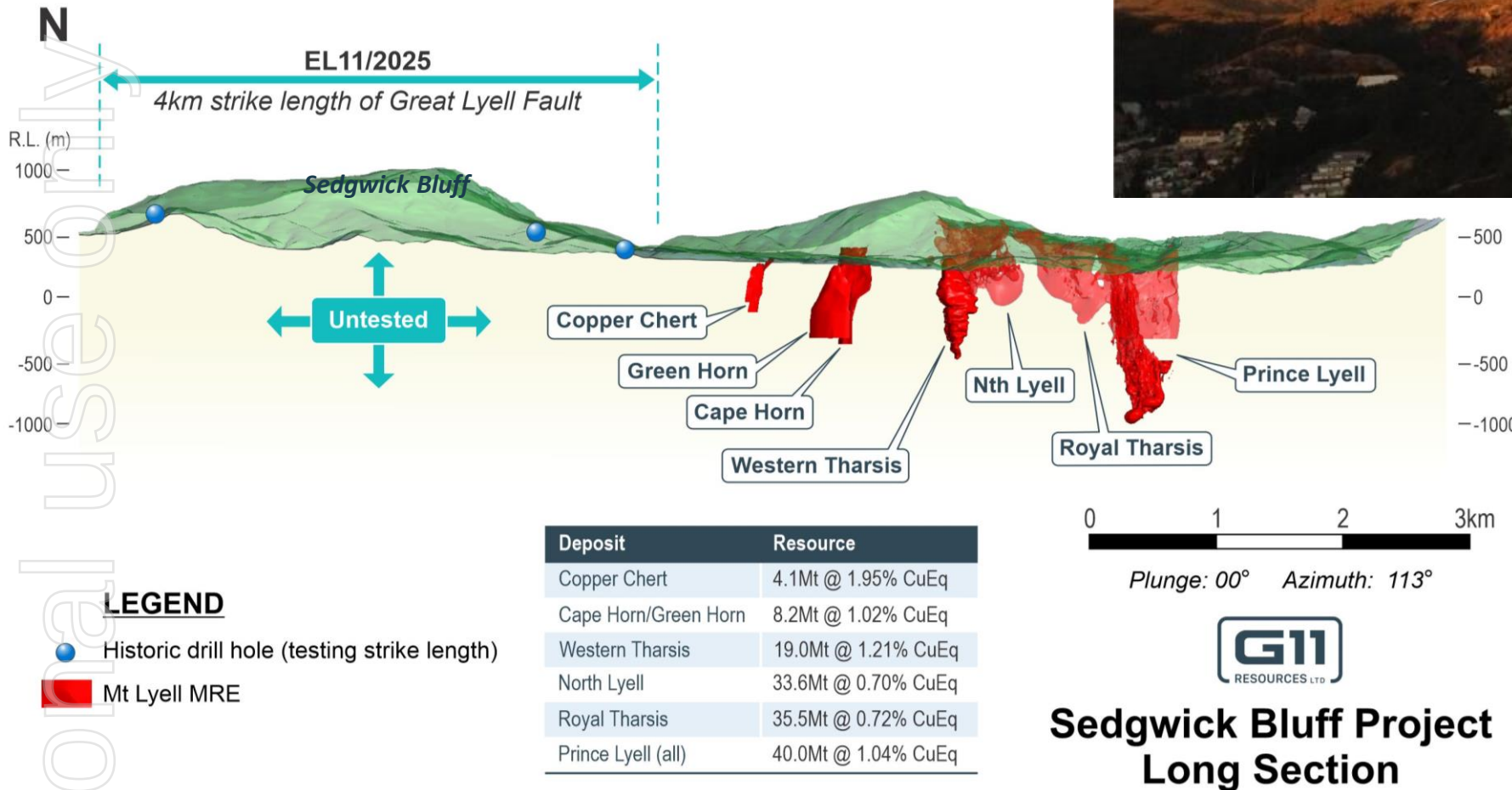
Sedgwick Bluff has an unrivalled tectonic setting with significant untested strike of the Great Lyell Fault.

- Only **16** drillholes have been drilled on the tenement, with only **4** testing the strike continuation of Mt Lyell.
- Historic exploration efforts hampered by prioritisation of brownfields exploration at Mt Lyell, with much of the exploration focussed on Rosebery-style base metal mineralisation.
- Three target areas identified already with coincident geophysical and geochemical anomalies:
 - West Sedgwick & NE Pyrite Zone are directly along strike from Mt Lyell and have **only 4 drillholes testing this 4km strike length.**
 - Beatrice is considered prospective for base and precious metal mineralisation in a Rosebery style mineralised setting with no exploration targeting prospective Cu-Au mineralised horizons.
 - Significant amount of historic geophysical and geochemical data remains unprocessed using modern day techniques



SEDGWICK BLUFF – EL11/2025

Long Section View of EL11/2025 and proximity to Mt Lyell Mineral Resources¹



- Great Lyell Fault is a world class tectonic setting
- G11 has commenced immediate exploration over the 4km strike extent that remains untested for historic ownership reasons
- **Massive orebodies are found where fluid flows are concentrated and Great Lyell Fault is proven with its enormous Cu metal endowment**

LEGEND

● Historic drill hole (testing strike length)

■ Mt Lyell MRE

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NSW PROJECTS – Strategic Landholding in Underexplored Belts

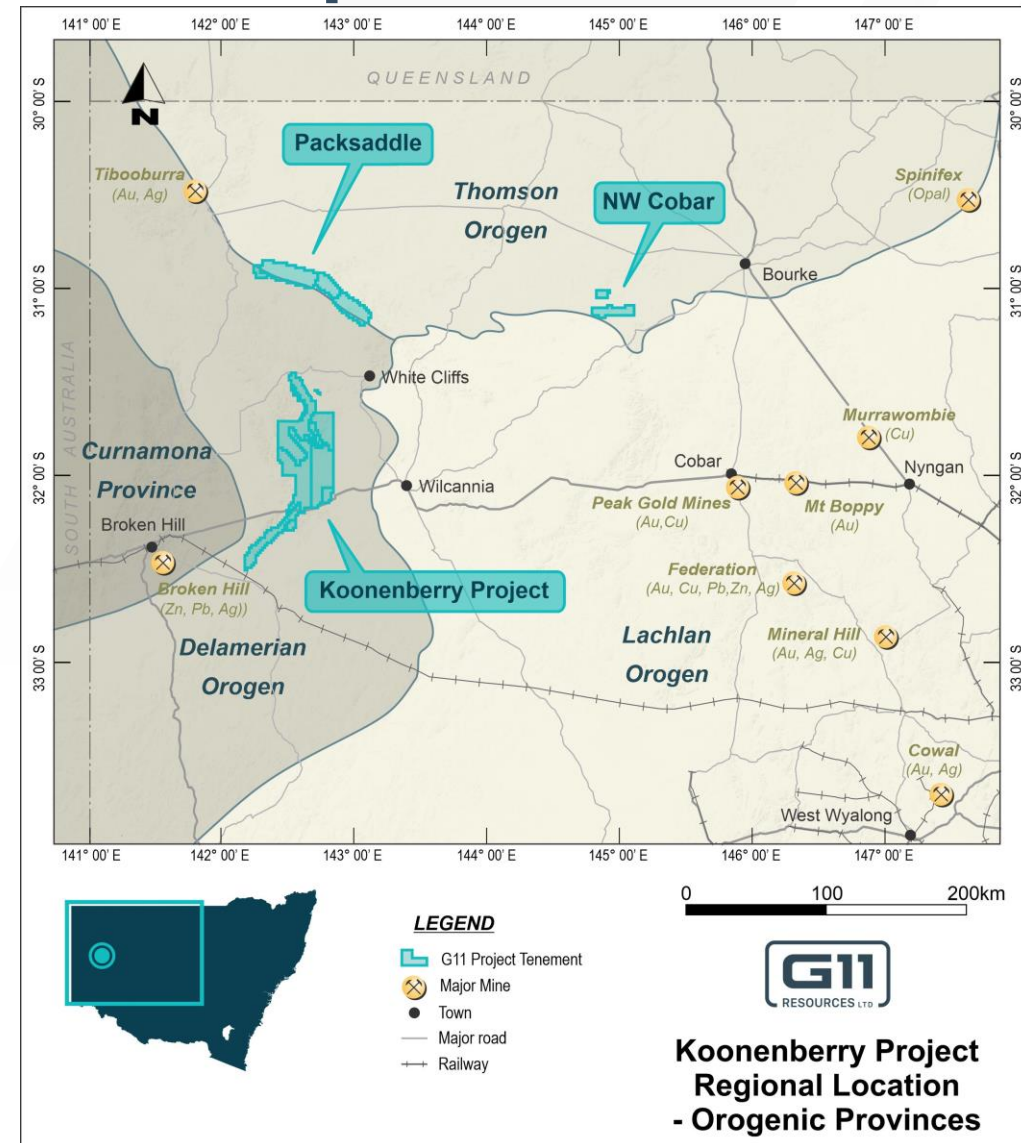
G11 Resources has acquired two new projects that complement the existing 3,300km² Koonenberry Belt

Three separate projects in Western NSW in under-explored, yet highly prospective terrain along major crustal structures.

The **Koonenberry Project** contains 180km of strike length of the regionally significant Koonenberry Fault and in a significantly underexplored package that already contains an Exploration Target² for Wilandra of **15.6 – 21.2Mt @ 0.8% - 1.6% Cu for 170kt – 250kt Cu**.

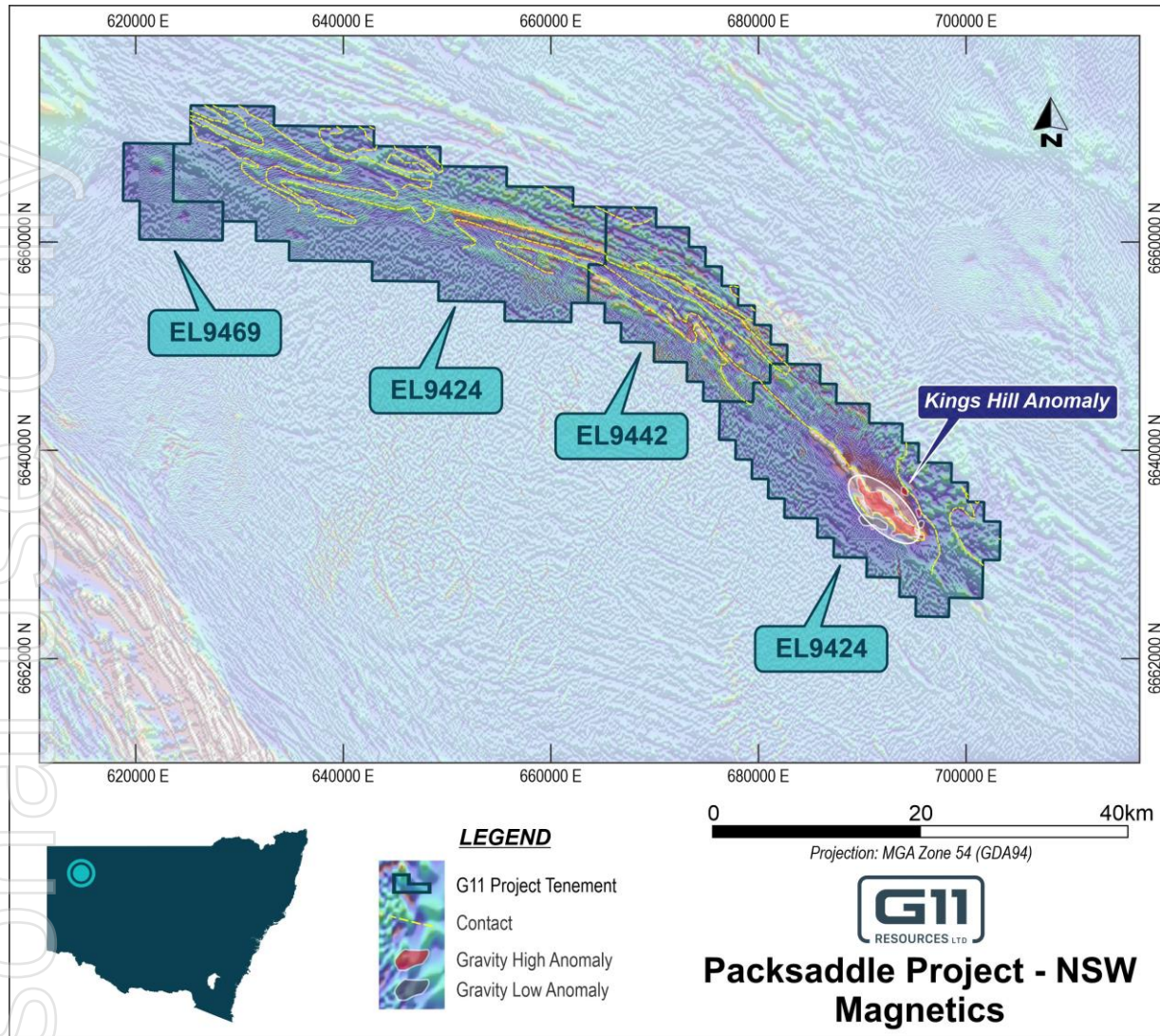
The **Packsaddle Project** covers over 100km of strike along the structural boundary between the Delamerian and Thomson Orogens with effectively zero modern exploration of multiple coincident geophysical anomalies analogous to those related to Tier 1 IRG-Cu and Orogenic Au systems.

The **NW Cobar Project** contains multiple bulls-eye magnetic anomalies in a part of the Thomson Orogen thought to be analogous to the well-endowed Cobar Region.



The following announcements contain further information, Competent Person's Consent, material assumptions and technical parameters concerning historical work:
2 Refer to G11 Resources ASX announcement 06/08/2025 – Wilandra Copper Project Exploration Target. **For the Wilandra Exploration Target, the potential quantity and grade is conceptual in nature, there has been insufficient exploration to estimate a Mineral Resource, and it is uncertain if further exploration will result in the estimation of a Mineral Resource.** The Company confirms that it is not aware of any new information or data that materially affects the information included in this market announcement and that all material assumptions and technical parameters underpinning the estimates in this announcement continue to apply and have not materially changed. Refer to Slide 16 for the ET Basis.

PACKSADDLE PROJECT, NSW- Newly identified Kings Hill Anomaly



- Packsaddle contains all the geological hallmarks for hosting giant **Intrusion Related Gold - Copper (IRG-Cu)** and **Orogenic Gold** Orebodies
 - Continental margin setting adjacent to the crustal scale Olepoloko Fault.
 - IRG-Cu Deposits at continental margins include Hemi (13.6Moz), Havieron (7Moz) and Winu (5Moz + Cu).
 - Orogenic Deposits with similar tectonic settings and geophysical signatures include Olimpiada (>70Moz) and Bendigo (22Moz).
 - Coincident magnetic and gravity³ anomalies.
 - IRG mineralisation confirmed in the Thomson Orogen along strike to the East.
 - Under cover in unexplored virgin terrain at the boundary of a major orogenic terrain.
 - First mover advantage with ~100km of strike extent!

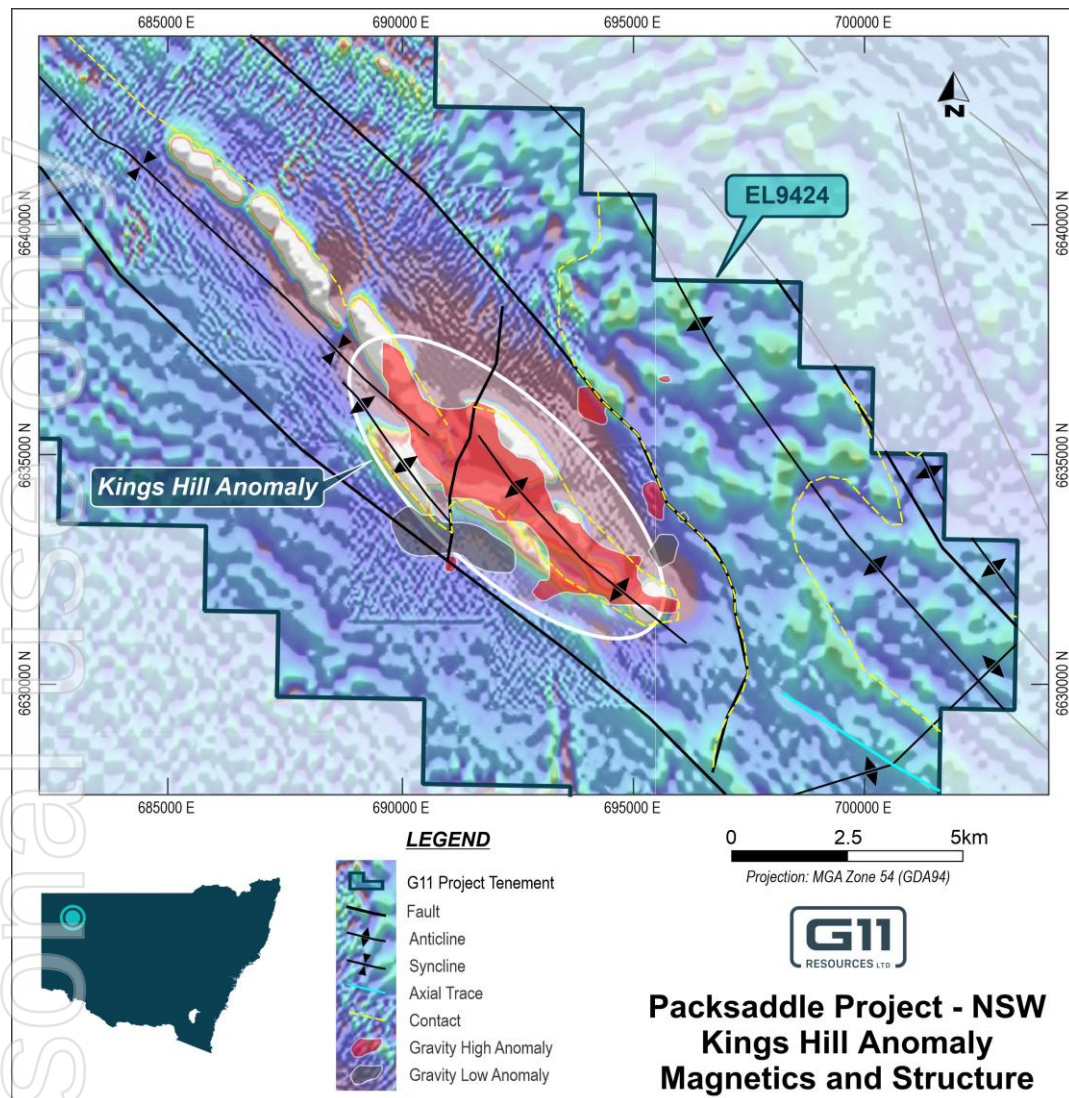
Proximate Statements – This announcement contains references to JORC Mineral Resources derived by other parties proximate to the Project and includes references to geological similarities of that of the Project. It is important to note that such geological similarities do not in any way guarantee that the Company will have any success or similar successes in delineating a JORC compliant Mineral Resource on the Project, if at all.

The following announcements contain further information, Competent Person's Consent, material assumptions and technical parameters concerning historical work:

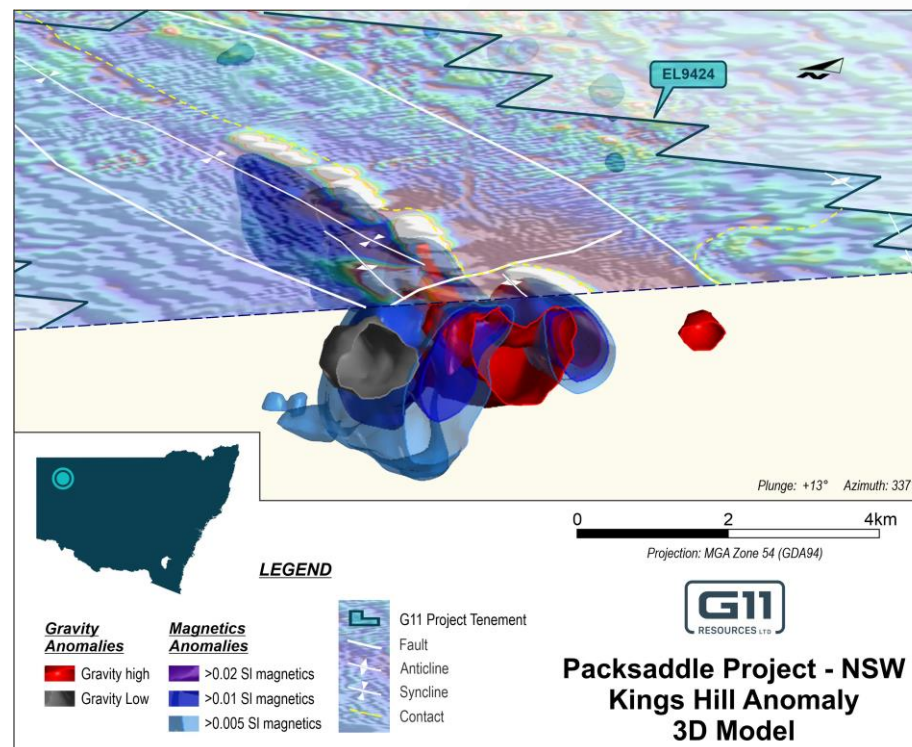
³ Refer to G11 Resources ASX announcement 13/08/2025 – G11 to acquire new Gold and Copper Projects.

The Company confirms that it is not aware of any new information or data that materially affects the information included in this market announcement and that all material assumptions and technical parameters underpinning the estimates in this announcement continue to apply and have not materially changed.

PACKSADDLE PROJECT, NSW



- Priority Target is the newly identified Kings Hill anomaly – a 10km by 3km zone with coincident gravity and magnetic highs sitting adjacent to crustal scale faulting with an adjacent very large gravity low (granite "heat source"). Recent detailed gravity survey shows a large anticlinal hinge zone cross-cut by faults.
- Coincident magnetic and gravity highs adjacent to a large granite (heat source) and crustal scale fault (fluid conduit) is perfect environment for forming huge Intrusion Related Au-Cu and Orogenic Au deposits.
- **Recent ground gravity surveys³ completed in June 2025 confirm structural setting suitable for forming giant ore deposits in an untested terrain!!**



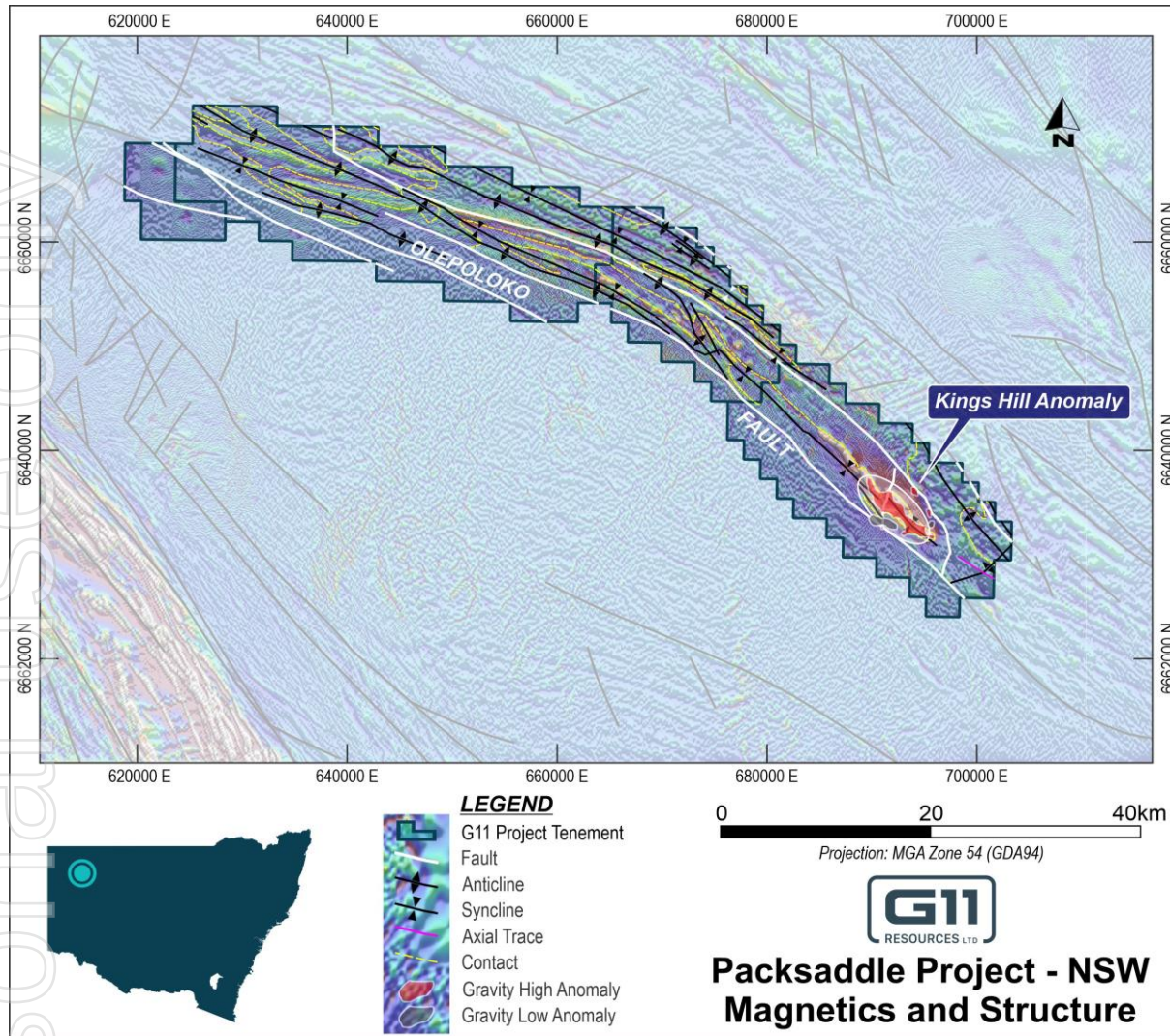
Oblique slice through the Kings Hill anomaly showing coincident anomalies in the Gravity relative Density iso shells and nested Magnetic Vector Inversion (MVI) shells underlying airborne magnetics image

The following announcements contain further information, Competent Person's Consent, material assumptions and technical parameters concerning historical work:

³ Refer to G11 Resources ASX announcement 13/08/2025 – G11 to acquire new Gold and Copper Projects.

The Company confirms that it is not aware of any new information or data that materially affects the information included in this market announcement and that all material assumptions and technical parameters underpinning the estimates in this announcement continue to apply and have not materially changed.

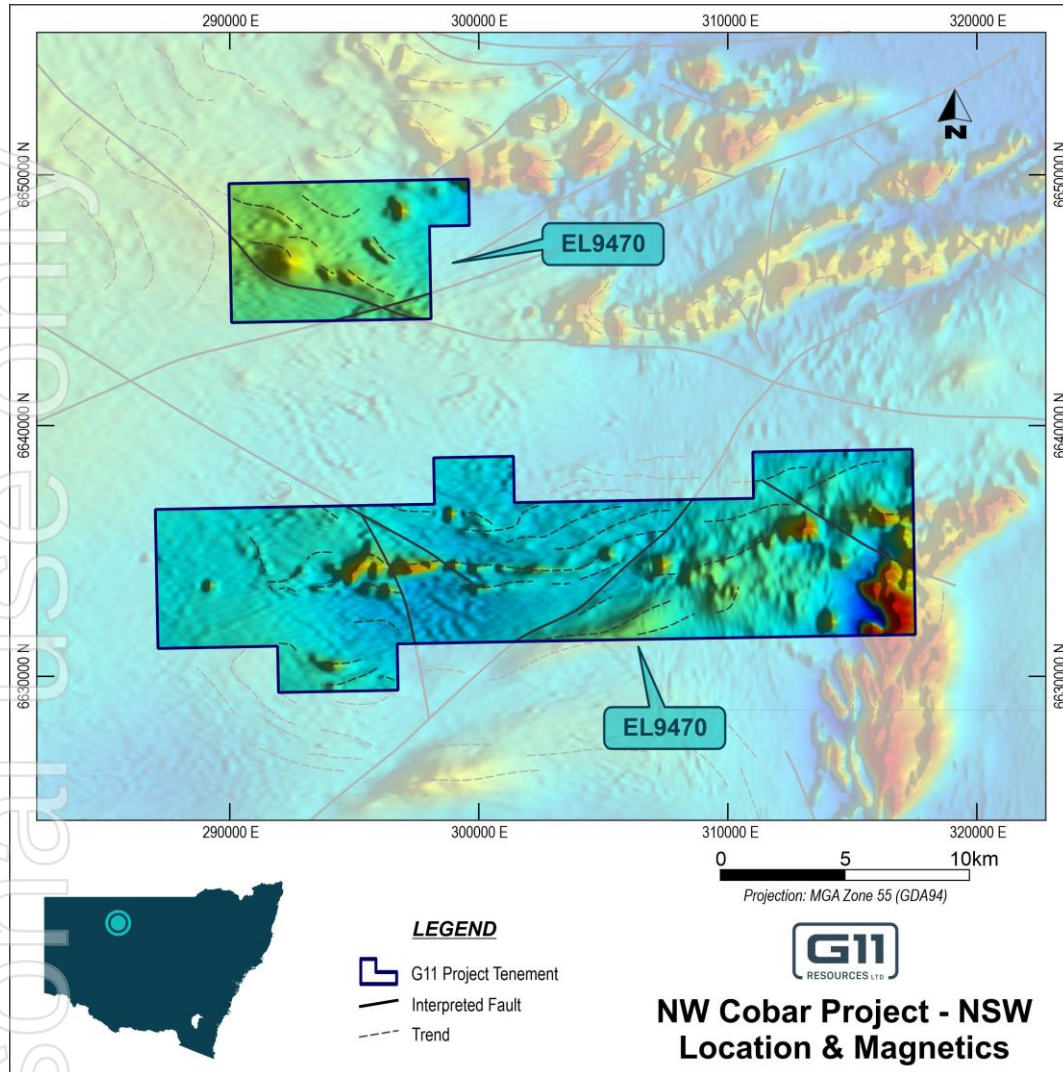
PACKSADDLE PROJECT, NSW



- Geophysical interpretation has identified numerous structures off the main Olepoloko Fault that intersect and cut through the magnetic anomaly.
- Limited exploration completed in this area historically as the targets are overlain by younger rock sequences.
- Modern day geophysical and geochemical methods highly effective at exploring under cover.
- Modelling indicates that the cover sequence could be significantly shallower (<100m) than previously thought.



NW COBAR PROJECT, NSW



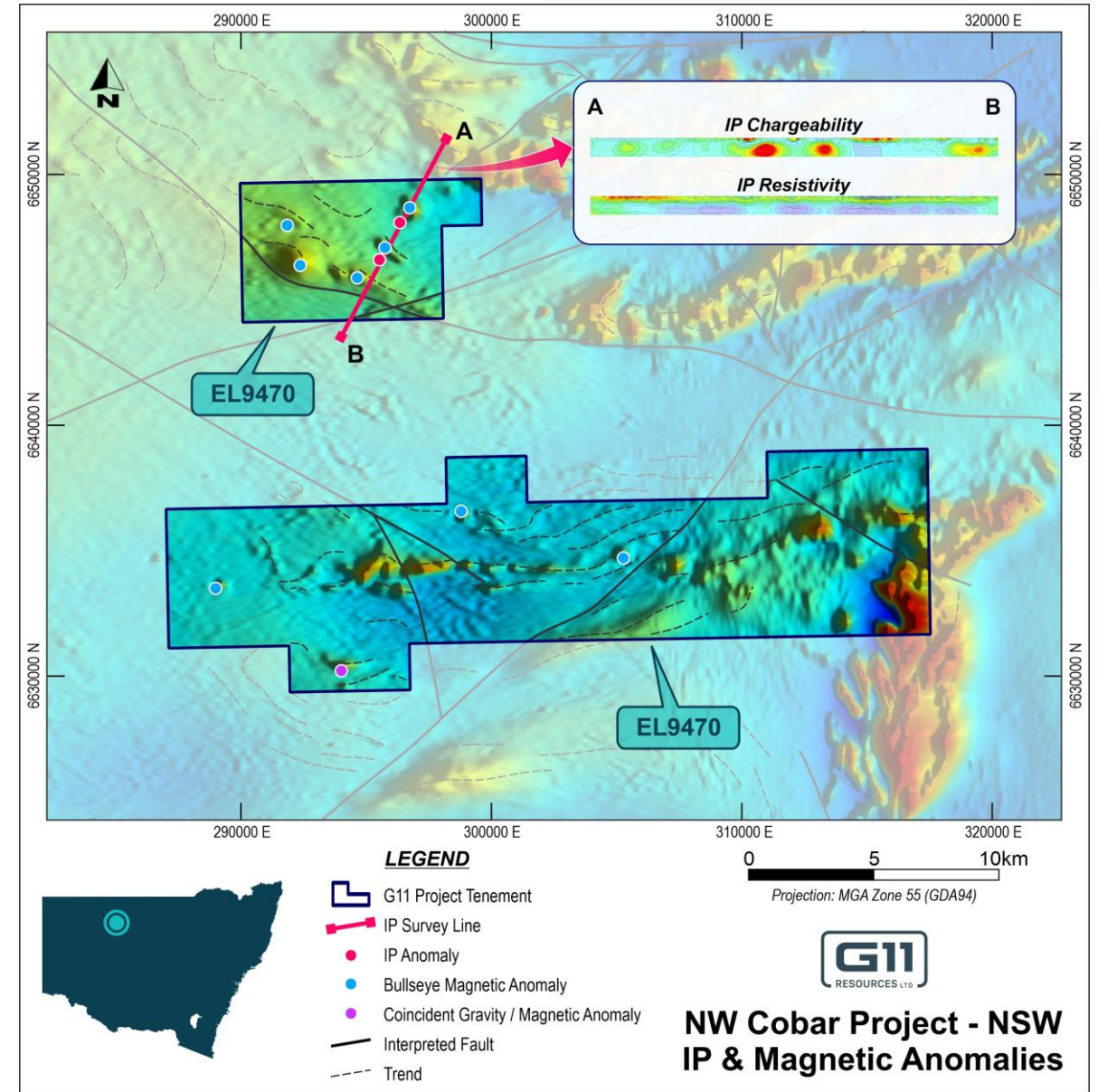
Strategic landholding in NSW looking for Cobar Style Au-dominant polymetallic deposits.

EL9470 – NW Cobar

- The basement volcanics of the Thomson Orogen are interpreted to be similar in type and tectonic history to the Lachlan Fold Belt, one of Australia's premier metalliferous provinces.
- Multiple bullseye magnetic anomalies, with coincident gravity and IP features.
- Outstanding priority targets for Au and Base Metals orebodies.
- Historic Exploration hindered by relatively thin, younger cover rocks

NW COBAR PROJECT, NSW

- The NW Cobar Project comprises a number of discrete bullseye and linear magnetic anomalies (orange dots) under a cover sequence of younger sediments, which has hampered previous exploration efforts.
- An Induced Polarisation Survey (IP) line completed in EL9470 shows several significant semi-coincident IP and magnetic anomalies generating new high priority drill targets
- The potential for large Cobar-style base metal deposits associated with the bullseye magnetic anomalies is untested.
- The mafic volcanic dominant Louth Volcanics enhances the prospectivity for arc and ocean crust related base metal and gold deposits.
- Numerous geophysical anomalies identified with only one hole drilled (wrong location), returning anomalous gold results at the top of the basement sequence.

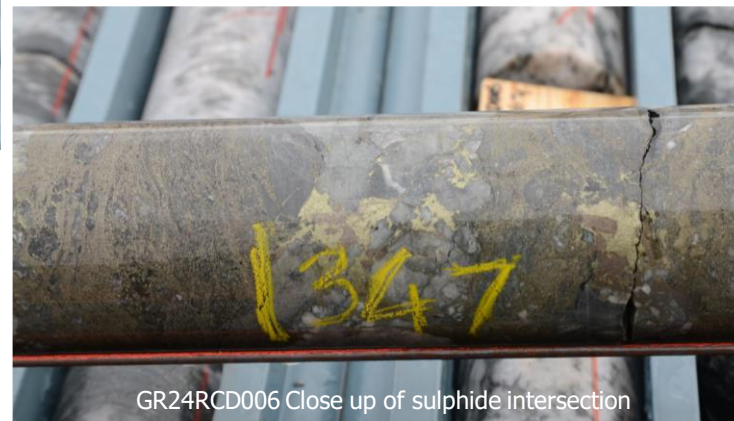


WILANDRA – Defined VMS Copper Zone over 4km strike open in every direction

- Cu-rich sulphide mineralisation defined over 4.0km of semi-continuous strike to a depth of 500m from surface, with an average width of 5 – 6m
- JORC Exploration Target² of 15.6 – 21.2Mt @ 0.8 – 1.6%Cu for 170 – 250kt Cu



GR24RCD006 Close up of sulphide intersection



GR24RCD006 Close up of sulphide intersection

For the Wilandra Exploration Target, the potential quantity and grade is conceptual in nature, there has been insufficient exploration to estimate a Mineral Resource, and it is uncertain if further exploration will result in the estimation of a Mineral Resource. **Refer to Slide 16 for the basis of the Exploration Target.**

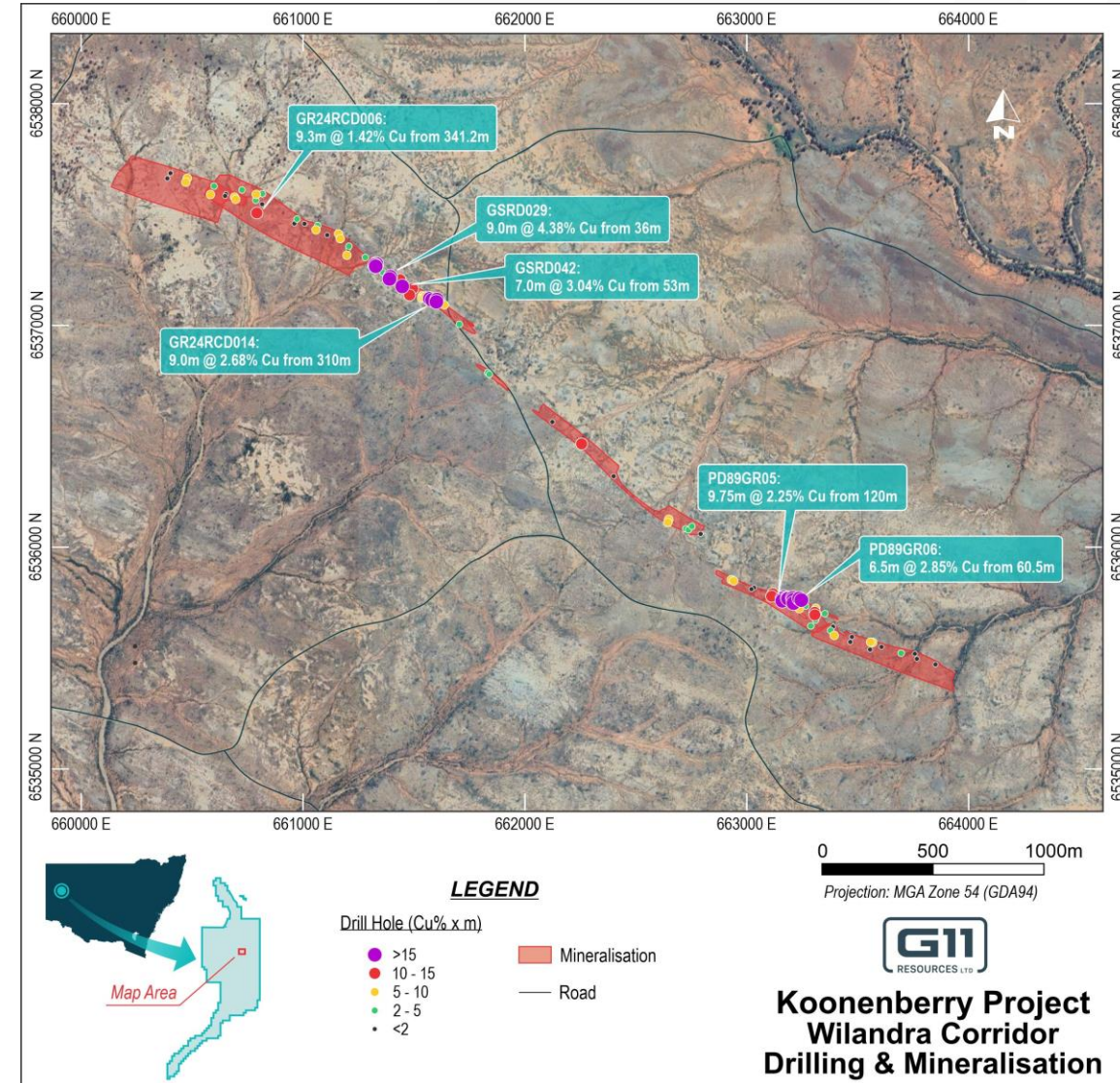
The following announcements contain further information, Competent Person's Consent, material assumptions and technical parameters concerning historical work:

GR24RCD006: Refer to G11 Resources Ltd ASX announcement 04/11/2024 – Significant Copper Results Confirm Extensive New VMS Zone at Wilandra

GR24RCD014: Refer to G11 Resources Ltd ASX announcement 04/06/2024 – High Grade Copper Intercepts at Wilandra Central

GSRD029, GSRD042, PD89GR05 & PD89GR06: Refer to Odin Metals Ltd (Now G11 Resources) ASX announcement 06/04/2021 – Acquisition of Grasmere Copper Deposit

The Company confirms that it is not aware of any new information or data that materially affects the information included in this market announcement and that all material assumptions and technical parameters underpinning the estimates in this announcement continue to apply and have not materially changed.



CORPORATE OVERVIEW

CAPITAL STRUCTURE

ASX CODE	G11
SHARE PRICE as at 12 August 2025	0.014
SHARES ON ISSUE	967m
OPTIONS	108.9m
MARKET CAP	14.5m

BOARD OF DIRECTORS

Martin Donohue	Executive Chairman
Chris Williams	Non-Executive Director
Jose Antonio Merino	Non-Executive Director
Simon Peters	Non-Executive Director

TOP SHAREHOLDERS

OLIVERS HILL PTY LTD	15.49%
SRA INVESTMENTS PTY LTD	14.74%
TOP 20	62.28%
OTHER	37.72%
BOARD OF DIRECTORS	16.85%

¹ Options Footnote

76m expiring 30/11/27 – \$0.08 exercise price
22.5m expiring 09/10/27 - \$0.06 exercise price

10m expiring 15/11/25 – exercisable at between \$0.06 – 0.12

EXPERIENCED TEAM WITH PROVEN TRACK RECORD

BOARD OF DIRECTORS

Martin Donohue Executive Chairman

- Martin has over 20 years' experience in the resources sector and was the founder and managing director of ASX listed Kidman Resources prior to its 2019 takeover by Wesfarmers Ltd.
- He has significant experience in evaluating and financing mineral projects at various stages of development. He was also responsible negotiating and structuring off take agreements with Tesla, Mitsui and LG Chem at Kidman and for forming the joint venture with SQM for the Mt Holland Lithium project.
- During Martins tenure at Kidman Resources, it received industry recognition when it was awarded Dealmaker of the Year in 2019 from the Diggers and Dealers Australian Mining Forum.

Jose Antonio Merino Non-Executive Director

- Jose Antonio has over 15 years' experience in business development and M&A transactions in the natural resources sector.
- He is currently Managing Director (Chile) and CFO of Marimaca Copper Corp, and previously held the role of Senior Manager of Business Development and M&A with Sociedad, Quimica y Minera de Chile SA (SQM).
- Jose Antonio holds a Civil Engineering Degree from Pontificia Universidad Católica de Chile.

Chris Williams Non-Executive Director

- Chris is a Mining Engineers who has over 40 years experience in underground and open pit mining operations and senior management roles throughout Australia.
- Chris has held numerous senior and executive Management roles for Companies including Kidman Resources, Panoramic Resources, New Hampton Goldfields and Harmony Gold Mines.
- As General Manager Operations for Kidman Resources Chris was a key person during the initial JV with Chile's SQM over the Mt Holland Lithium Mine and Kwinana refinery site.
- Chris has extensive experience in Tasmania, having worked in various roles at the Rosebery mine.

Simon Peters Non-Executive Director

- Simon has over 20 year's experience in natural resource development, public company management and corporate advisory working with Companies including Rio Tinto, Henry Walker, and Astron Ltd.
- Simon specialises in advancing, financing and developing mineral resource assets and business development.
- He holds a Bachelor of Mining Engineering (Hons) and is a Member of the AusIMM.

Wilandra Exploration Target Basis

Wireframes of the interpreted mineralisation were supplied by G11 Resources to Conarco, with these modelling the mineralisation based on a Cu threshold grade of 100 to 200 ppm Cu. A review of this data by Conarco has resulted in the Competent Person concluding that although this approach is acceptable to provide targets for future exploration, it may overstate the potential tonnage and grade for an Exploration Target estimate.

Instead, Conarco utilised the compositing function in Maptek's Vulcan mining software which allows for the generation of "minable" intervals at defined grades and minimum widths. The following criteria has been applied to the drillhole data that defines the mineralisation at Wilandra:

- Mineralisation / waste cutoff value – 0.25% Cu (represents a distinct inflection point at the 90th percentile)
- Minimum mineralised run length – 3 m
- Waste absorption max length – 2 m (where internal waste is >2 m, then two mineralised lengths are generated)
- Upper waste dilution length – 2 m
- Lower waste dilution length – 2 m
- Dilution only if mineralised length < minimum length
- Minimise dilution length

The true width of the interval has also been estimated using the following orientations based on the modelled mineralisation wireframes provided by G11 Resources:

- Peveril – dip / dip direction of 70/202 degrees
- Central Gossan – dip / dip direction of 80/040 degrees
- Grasmere – dip / dip direction of 82/195 degrees

The results for Peveril are listed in Table 1 and for Grasmere in Table 2. For Central Gossan, there were no results with true width >3 m and Cu grades > 0.25% Cu.

Table 1: Mineralised intercepts for Peveril Zone

	All results	TW > 3m	Difference
No. Intercepts	52	27	52%
Total (m)	242.4	139.1	57%
Average Intercepts (m)	4.7	6.3	136%
Average true thickness (m)	3.2	4.8	149%
Avg Cu (%)	1.4	1.6	113%

Table 2: Mineralised intercepts for Grasmere Zone

	All results	TW > 3m	Difference
No. Intercepts	42	21	50%
Total (m)	180.3	90.5	50%
Average Intercepts (m)	4.3	6.5	151%
Average true thickness (m)	2.6	4.2	159%
Avg Cu (%)	1.3	1.6	124%

For Peveril and Grasmere, more than 50% of the intervals have a true width >3m. These widths have been used to assess the potential volume / tonnage range.

A total of 149 bulk density measurements taken throughout the mineralised and un-mineralised zones have been supplied to Conarco, who analysed this dataset relative to the assayed copper grade. Segregating the data using the same cutoff grade as used to define the mineralisation (0.25% Cu) results in an average bulk density of 3.72 g/cm³ for the mineralised samples above 0.25% Cu with the non-mineralised samples having a bulk density of 2.84 g/cm³ (Table 3). Both these values are within expectations based on Conarco's experience with other massive sulphide deposits.

Table 3: Bulk Density Data relative to Cu Grade

Cu Grade (%)	No. Samples	Bulk Density
>0.25	46	3.72
<0.25	103	2.84

These values have been used in assessing the tonnage potential of the Exploration Target.



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