



Announcement Summary

Entity name

PEAK MINERALS LIMITED

Date of this announcement

Thursday August 07, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PUAAP	OPTION EXPIRING 10-FEB-2028 EX \$0.02	28,000,000	06/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PEAK MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

74072692365

1.3 ASX issuer code

PUA

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Feb-2025 16:51	New - Proposed issue of securities - PUA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PUAAP : OPTION EXPIRING 10-FEB-2028 EX \$0.02

Date the +securities the subject of this notification were issued

6/8/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of securities was subject to shareholder approval of the Employee Securities Incentive Plan at a General Meeting of Shareholders. This was approved at the Company's General Meeting which was held on 4 August 2025.

Issue details

Number of +securities

28,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued in accordance with an Executive Services Agreement for Chief Executive Officer. Refer ASX release dated 4 February 2025 for further information.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PUA : ORDINARY FULLY PAID	2,907,321,290

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PUAAA : OPTION EXPIRING 09-MAY-2028 EX \$0.0165	50,000,000
PUAAM : OPTION EXPIRING 25-SEP-2027 EX \$0.005	90,000,000
PUAAP : OPTION EXPIRING 10-FEB-2028 EX \$0.02	40,000,000
PUAAO : OPTION EXPIRING 10-FEB-2028 EX \$0.0165	40,000,000