

## Appendix 3Y

### Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b> KAILI RESOURCES LIMITED
<b>ARBN</b> 077 559 525

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	JIANZHONG YANG
<b>Date of last notice</b>	19 December 2018

#### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	The Director is controller of Kaili Holdings Limited. The Director is controller of Treasure Unicorn Limited at time of acquiring it.
<b>Date of change</b>	5 August 2025
<b>No. of securities held prior to change</b>	<u>Indirect:</u> - Kaili Holdings Limited 13,200,000
<b>Class</b>	Fully paid ordinary shares (FPO)
<b>Number acquired</b>	75,734,441 FPO
<b>Number disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	USD 1.00

+ See chapter 19 for defined terms.

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<b>No. of securities held after change</b>	<u>Indirect:</u> Kaili Holdings Limited 13,200,000 Treasure Unicorn Limited 75,734,441
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-market trade on acquisition of Treasure Unicorn Limited. Jianzhong Yang has granted Yitai Group (Hongkong) Limited, the seller of Treasure Unicorn Limited, a right of first repurchase until 31 December 2025 for a repurchase consideration to be agreed by the seller.

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Loan Agreements with Kaili Resources Limited
<b>Nature of interest</b>	Assignment by Yitai Group (Hongkong) Co., Limited ("Yitai") to Jianzhong Yang of loans amounting to \$4,599,506.43 owing by Kaili Resources Limited to Yitai .  Yitai has an option exercisable on or before 31 December 2025 at its sole discretion for the loan amounts to be reassigned back to Yitai on payment of the assignment consideration and an additional price.
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	5 August 2025
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	Loans totalling \$4,599,506.43 owing by Kaili Resources Limited
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	\$1.00
<b>Interest after change</b>	

+ See chapter 19 for defined terms.

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	
<b>If prior written clearance was provided, on what date was this provided?</b>	

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<sup>+</sup> See chapter 19 for defined terms.