



TOYS"R"US ANZ LIMITED (ASX TOY)

ABN 94 063 886 199

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Deed of Company Arrangement Executed

6 August 2025

Toys"R"Us ANZ Limited (Subject to Deed of Company Arrangement) (ASX: TOY) (**TOY** or **Company**) refers to its announcement on 7 July 2025 in relation to the second creditors meeting where creditors considered a proposal received from Directed Electronics Australia Pty Ltd to acquire all of the shares in the Company pursuant to the terms of a deed of company arrangement (**DOCA**).

The creditors of the Company resolved to execute the DOCA. The DOCA was executed on 31 July 2025.

Key terms of DOCA

The key terms of the DOCA include:

- all the Company's issued shares being transferred to Directed Electronics Australia Pty Ltd subject to Court granting leave under section 444GA of the *Corporations Act 2001* (Cth) and relief being granted by ASIC;
- establishment of a Creditors' Trust Deed;
- replacement of officers of the Company;
- de-listing of the Company from ASX.

Further updates will be provided to the market as they become available.

The release of this announcement was authorised by the Deed Administrators.

For further information, please contact:

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