

Extension of Cleansing Prospectus Offer Period

Lakes Blue Energy NL (ASX: LKO) (Lakes or the Company) advises that it is extending the Closing Date of the Offer pursuant to its Cleansing Prospectus dated 4 July 2025 to 5 November 2025, to facilitate the secondary trading of the shares to be issued.

An updated timetable is set out below:

Event	Date
Lodgement of Prospectus with ASIC and ASX	4 July 2025
Opening Date	4 July 2025
Closing Date (5.00pm Sydney time)	5 November 2025
Expected date of allotment of New Shares	13 November 2025
Expected date of quotation of New Shares	14 November 2025

This timetable is indicative only. The Company reserves the right to vary the dates above without prior notice, subject to compliance with the Corporations Act and Listing Rules, which may have a consequential effect on the other dates.

Terms defined in this announcement have the same meaning as given in the Cleansing Prospectus.

This announcement was authorised by the CEO of Lakes Blue Energy.

For enquiries regarding this release please contact:

Roland Sleeman

Chairperson

Tel: +61 3 9629 1566