

Helios Energy Ltd

18 July 2025

Notice given under Section 708A(5) of the Corporations Act

ASX Code: HE8

Directors

Philipp Kin

Managing Director

Mark Lochtenberg

Non-Executive Director

John Kenny

Non-Executive Director

John Cathcart

Non-Executive Director

Henko Vos

Non-Executive Director &
Company Secretary

Contact Details

Australian Office

Suite 6, 295 Rokeby Road
Subiaco WA 6008,
Australia

PO Box 1485
West Perth WA 6872,
Australia
Tel +61 1300 291 195

USA Office

3 Riverway, 17th Floor
Suite 1750, Houston
Texas USA 77056

Tel +1 713 333 3613
Fax +1 713 583 0965

www.heliosenergyltd.com

Pursuant to its announcement on 7 February 2025, Helios Energy Limited (ACN 143 932 110) (**Company**) advises that on 17 July 2025 it completed the issue of 28,000,000 fully paid ordinary shares (ASX:HE8) following the conversion of 140,000 Convertible Notes, as per the Appendix 2A lodged today.

This notice is given by the Company under section 708A(5)(e) of the Corporations Act 2001 (*Cth*) (**Corporations Act**) in relation to the issue of fully paid ordinary shares by the Company without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

1. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
2. sections 674 and 674A of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

1. has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
2. investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
 - (b) the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

Released with the authority of the Board.

For further information please contact:

Managing Director

Philipp Kin

philipp.kin@heliosenergyltd.com

+61 420 717 041

NED & Company Secretary

Henko Vos

henko.vos@nexiaperth.com.au

+61 8 9463 2463