



ASX ANNOUNCEMENT

26 June 2025

RESULTS OF ENTITLEMENT OFFER

I Synergy Group Limited (ASX: IS3) ("I Synergy" or "the Company") is pleased to announce the results of its fully underwritten, renounceable pro-rata entitlement offer ("Entitlement Offer") to raise approximately \$1,001,460 (before costs).

The Entitlement Offer was well supported by eligible shareholders, who applied for approximately 843,378,110 new shares, along with an additional 40,893,030 new shares under the Top-Up Offer, representing a total take-up of approximately 88.30% of the Entitlement Offer. The balance of the Entitlement Offer was allocated to the underwriter in accordance with the underwriting arrangement.

The Entitlement Offer was fully underwritten by VGI Vmall Limited, who took up their full entitlement, totaling 117,189,076 new shares, representing a value of \$117,189.08.

New Shares under the Entitlement Offer, including the underwritten shortfall shares, will be issued on Monday, 30 June 2025, and will rank equally with existing ordinary shares on issue.

Approved by the Board of Directors and Released by the Company Secretary

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I Synergy Group Limited ("I Synergy") is a socially responsible technology company that is positively impacting society through its innovative digital solutions. By providing new opportunities for job creation, skill development, and entrepreneurship, the company is helping to create a more sustainable and prosperous future for all. To learn more, please visit: www.i-synergygroup.com