



Announcement Summary

Entity name

FIRST AU LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 26, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FAU	ORDINARY FULLY PAID	4,298,000	26/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FIRST AU LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

65000332918

1.3 ASX issuer code

FAU

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/6/2025



## Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:****Announcement Date and Time**

18-Jun-2025 09:01

**Announcement Title**New - Proposed issue of securities -  
FAU**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

424,273,429 Tranche Two, Ordinary Shares subject to shareholder approval at AGM

571,428,572 Performance Rights subject to shareholder approval at AGM



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### Placement Details

**ASX +security code and description**

FAU : ORDINARY FULLY PAID

**Issue date**

26/6/2025

#### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

4,298,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?      What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00350000

Any other information the entity wishes to provide about the +securities to be quoted

For personal use only



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FAU : ORDINARY FULLY PAID	2,076,291,277

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FAUAO : OPTION EXPIRING 06-MAY-2027 EX \$0.015	20,000,000
FAUAR : OPTION EXPIRING 17-JAN-2025 EX \$0.012	7,500,000
FAUAU : OPTION EXPIRING 17-JUL-2026 EX \$0.02	7,500,000
FAUAS : OPTION EXPIRING 17-JUL-2025 EX \$0.015	7,500,000
FAUAT : OPTION EXPIRING 17-JUL-2026 EX \$0.018	7,500,000