

Capital Raising Completion and Cleansing Statement

Medical technology company Singular Health Group Limited (ASX: SHG) (Singular Health or the Company) is pleased to announce that it has completed the issue of 22,428,572 new fully paid ordinary shares (Shares) at \$0.35 per share to raise \$7,850,000, as per the capital raising previously announced on 19 June 2025. The balance of the capital raising of \$150,000 is being invested by Provider Network Solutions (PNS) and is anticipated to settle shortly upon receipt of funds.

The Company has also issued 1,575,182 Shares pursuant to the exercise of 768,182 unlisted options with an exercise price of \$0.10 and expiring 26 June 2026 and 807,000 unlisted options with an exercise price of \$0.15 and expiring 25 July 2027, raising \$197,868.20.

Please refer accompanying Appendix 2A and Appendix 3G for further details.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act") that:

1. the Company on 26 June 2025 issued 24,003,754 Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. the Company is providing this notice under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. sections 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

This announcement is authorised for release by the Board of Directors for the Company.

For further information contact:

Denning Chong
Managing Director & CEO
denning@singular.health
1300 167 795

Paul Berson
Investor Relations
paul@corporatestorytime.com
+61 421 647 445

For personal use only

About Singular Health

Singular Health is a Western Australian, ASX-listed (ASX: SHG) medical technology company on a mission to create a seamless and integrated healthcare ecosystem where the full value of medical imaging records is unlocked, enabling universal access and promoting interoperability to maximise patient outcomes.

Singular Health's 3DICON software solutions empower patients and practitioners to better visualise, communicate, and understand medical imaging data. 3DICON MD® is cleared for diagnostic use in the United States.

To learn more, visit <https://singular.health> and <https://investors.singular.health/>

About Provider Network Solutions

Provider Network Solutions (PNS) is the market leader in specialty MSO and third-party administrative services, managing over 3.5 million lives across Florida, Texas and Puerto Rico. PNS enables the alignment between primary care providers, specialists, and health plans, to provide member access to specialty providers for the patient's benefit. This philosophy embraces best practices, enhances the delivery of care, and ensures positive clinical outcomes while maintaining a vision to be trendsetters and innovators in the healthcare market. PNS's mission is to provide health plans and providers with a comprehensive value-based ecosystem, ensuring high-quality patient care and operational efficiency.

In 2023, PNS formed a strategic partnership with Healthcare Outcomes Performance Company (HOPCo), a national leader in musculoskeletal outcomes and value-based care solutions operating in 30 states.

To learn more, visit <https://www.providernetworksolutions.com/>

For personal use only