

25 June 2025



ASX RELEASE

Extension of Voluntary Administration

Reference is made to the appointment of Adam Nikitins, Samuel Freeman and Justin Walsh of Ernst & Young as joint and several voluntary administrators (**Administrators**) of Regional Express Holdings Limited (Administrators Appointed) (ACN 099 547 270) (**Rex**) and certain companies within the Rex group of companies (**Group**).

Extension to Administration Period

Further to the recent announcement made dated 17 June 2025, Rex today announces that the Administrations have obtained orders, through their legal advisers White & Case, from the Federal Court of Australia to extend the convening period for the second meeting of creditors to 5 December 2025. This will extend the voluntary administration for this period.

Further Commonwealth Assistance

As a result of the extension of the voluntary administration outlined above, Rex also announces that the Commonwealth Government has entered into amendments to its facility agreement with Rex to provide Rex with further financing of up to \$30 million, should it be required. The assistance from the Commonwealth Government announced above follows the recent announcement by Rex (see ASX announcement dated 17 June 2025) regarding an update to the sale process and working closely with the Commonwealth of Australia to provide further support and funding during the administration period.

This announcement is authorised to be provided to the ASX by the Administrators.

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