

17 June 2025

Australian Securities Exchange Limited

Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Sir/Madam

DIRECTOR SHARES IN LIEU CLEANSING NOTICE

Strategic Elements Ltd (Company) is pleased to announce that, to preserve cash for project development and demonstrate their ongoing confidence in the Company's future, its executive directors have voluntarily elected to forgo \$162,900 in cash payments and receive shares instead.

These amounts had been accrued as liabilities and were reported in previously audited financial accounts.

In line with shareholder approval obtained under ASX Listing Rule 10.14 at the Company's 2024 Annual General Meeting, the Company has today issued 5,090,623 fully paid ordinary shares at a deemed issue price of \$0.032 per share. The shares were issued under the Company's Employee Securities Incentive and Shares in Lieu Plan in satisfaction of the \$162,900 owed.

This action highlights the directors' confidence in the Company's growth prospects and their commitment to aligning with shareholder interests as Strategic Elements advances its core initiatives.


Notice under section 708A(5)(e) of the Corporations Act

As required by section 708A(6) of the Corporations Act, the Company gives a notice that:

- (a) the Company issued the Shares without disclosure to investors under part 6D.2 Corporations Act;
- (b) this notice is being given under section 708(5)(e) Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information to be disclosed under section 708A(6)(e) Corporations Act that is excluded information (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act)

This announcement was authorised for release by Strategic Elements' Board of Directors.

Yours faithfully



Matthew Howard
Company Secretary / Director