

U.S. Government Support for Colosseum Rare Earths

Sydney, Australia – 10 June 2025 – Dateline Resources Limited (ASX: DTR; OTC: DTREF) (“Dateline” or “the Company”) is pleased to advise of high-level U.S. government support for expediting the development of its Colosseum Rare Earths Project in California. On Sunday, U.S. Secretary of the Interior Doug Burgum highlighted the national significance of the Trump Administration’s reopening of the Colosseum Rare Earths Mine during an interview on Fox News. Secretary Burgum emphasized that restarting the Colosseum mine is a pivotal step towards bolstering America’s supply of critical minerals. This endorsement underscores the strategic importance of Colosseum in reducing U.S. reliance on overseas sources for rare earth elements.

The following day (Monday U.S. time), Dateline’s Managing Director met with Secretary Burgum at the Department of the Interior in Washington, D.C. to discuss initiatives to accelerate the Colosseum Project with federal support. The Company advises that Secretary Burgum, who also chairs the National Economic Development Council (NEDC), has tasked the NEDC’s senior executives to coordinate efforts across the federal government to fast-track the Colosseum Project. This directive aligns with President Trump’s recent executive order directing U.S. agencies Increase “Mineral Production”. Dateline is encouraged by this “whole-of-government” approach and the clear commitment at the highest levels to drive the Colosseum Project forward.

Dateline’s Managing Director, Mr. Stephen Baghdadi, welcomed the strong federal engagement, stating: “We thank Secretary Burgum for his leadership and continued engagement with our industry. We intend to work closely with the Trump Administration to implement a comprehensive strategy to strengthen the U.S. critical minerals supply chain. With this support, we will do everything we can to help unleash American rare earth independence and ensure the United States secures a reliable, domestic source of these essential materials.”

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Capital Structure

ASX Code	DTR
OTC Code	DTREF
Shares on Issue	2.98B
Top 20 Shareholders	65.79%

Board of Directors

Mark Johnson AO
Non-Executive Chairman
Stephen Baghdadi
Managing Director
Greg Hall
Non-Executive Director
Tony Ferguson
Non-Executive Director
Bill Lannen
Non-Executive Director

Colosseum Gold-REE Project*

(100% DTR, California, USA)

27.1Mt @ 1.26g/t Au for 1.1Moz Au

Over 67% in Measured & Indicated

Mineralisation open at depth

Mining studies underway

Rare earths potential with geology similar to nearby Mountain Pass mine

* ASX announcement 23 October 2024





Figure 1: USA Secretary of the Department of the Interior Doug Burgum (SOI) and Dateline Managing Director Stephen Baghdadi in SOI's office today

This announcement has been authorised by the Board of Dateline Resources Limited.

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About Dateline Resources Limited

Dateline Resources Limited (ASX: DTR, OTC: DTREF) is an Australian company focused on mining and exploration in North America. The Company owns 100% of the Colosseum Gold-REE Project in California.

The Colosseum Gold Mine is located in the Walker Lane Trend in East San Bernardino County, California. On 6 June 2024, the Company announced to the ASX that the Colosseum Gold mine has a JORC-2012 compliant Mineral Resource estimate of 27.1Mt @ 1.26g/t Au for 1.1Moz. Of the total Mineral Resource, 455koz @ 1.47/t Au (41%) are classified as Measured, 281koz @1.21g/t Au (26%) as Indicated and 364koz @ 1.10g/t Au (33%) as Inferred.

On 23 May 2025, Dateline announced that updated economics for the Colosseum Gold Project generated an NPV_{6.5} of US\$550 million and an IRR of 61% using a gold price of US\$2,900/oz.

The Colosseum is located less than 10km north of the Mountain Rare Earth mine. Planning has commenced on drill testing the REE potential at Colosseum.

Forward-Looking Statements

This announcement may contain “forward-looking statements” concerning Dateline Resources that are subject to risks and uncertainties. Generally, the words “will”, “may”, “should”, “continue”, “believes”, “expects”, “intends”, “anticipates” or similar expressions identify forward-looking statements. These forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements. Many of these risks and uncertainties relate to factors that are beyond Dateline Resources’ ability to control or estimate precisely, such as future market conditions, changes in regulatory environment and the behaviour of other market participants. Dateline Resources cannot give any assurance that such forward-looking statements will prove to have been correct. The reader is cautioned not to place undue reliance on these forward-looking statements. Dateline Resources assumes no obligation and does not undertake any obligation to update or revise publicly any of the forward-looking statements set out herein, whether as a result of new information, future events or otherwise, except to the extent legally required.