

10 June 2025

SOUTH COBAR PROJECT SALE

HIGHLIGHTS

- South Cobar Project sold to Australian Gold & Copper Limited (ASX:AGC)
- Transaction provides \$400,000 cash and ongoing exposure to the South Cobar Project

Strategic Energy Resources Limited (“SER” or “the Company”) is pleased to announce the execution of a binding Sale Agreement with Australian Gold & Copper Limited (ASX:AGC) for the sale of SER’s South Cobar Project.

Commenting on the signing of the Sale Agreement, SER Managing Director Dr David DeTata said;

“The South Cobar Project remains highly prospective for the discovery of polymetallic mineralisation and this transaction allows SER to maintain exposure to the project while securing cash to continue to explore our portfolio of high-quality projects. The sale of South Cobar to AGC, who have already made a significant discovery in the region, is a sensible consolidation and ensures the project will be systematically explored.”

“This transaction is aligned with SER’s corporate strategy: generate high quality greenfields projects, add value through science-driven exploration, and share risk and reward with credible partners”.

Transaction Details:

- \$50,000 cash payable upon execution of the Sale Agreement
- \$350,000 cash payable upon Completion of the Sale Agreement
- A production payment of \$100 per AuEq ounce produced from the Tenement capped at \$1,000,000
- Completion is subject to standard terms and conditions for a transaction of this nature

This announcement is authorised by the Strategic Energy Resources Limited Board.

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About Strategic Energy Resources

Strategic Energy Resources is a specialised undercover mineral explorer and project generator focused on the discovery of world class precious and base metal deposits in the greenfield frontiers of Australia.