



5 June 2025

Appointment of Voluntary Administrator

Toys'R'Us ANZ Limited (TOY or Company) advises that the Board of Directors has resolved to appoint Luke Andrews and Duncan Clubb of BDO Business Restructuring Pty Ltd (**Administrators**) as Voluntary Administrators of the Company pursuant to section 436A of the *Corporations Act 2001* (Cth).

As previously announced to the market, the Company has been pursuing a recapitalisation plan with the support of its primary stakeholders. However, the Company is no longer in a position to pursue a solvent recapitalisation plan. In light of these events, the Board has determined that the Company is, or is likely to become, insolvent and that the appointment of an administrator is in the best interests of the Company.

The appointment of the Administrators is effective immediately.

The Administrators will now take control of the Company's operations and undertake an independent assessment of its affairs. During this period, the Company will continue to operate on a "business as usual" basis where possible, while the Administrators explore options for restructuring or sale. The primary stakeholders have indicated that they will work with the Administrators on any restructuring proposal that may be put to creditors.

The first meeting of creditors is expected to be held within 8 business days, in accordance with the requirements of the Corporations Act. Further updates will be provided to the market as they become available.

The Company's securities will be suspended from trading on the ASX effective immediately, pending further announcements.

The Board acknowledges the support of its employees, customers, and shareholders during this challenging time.

This ASX release has been authorised by the Board of Directors and the Administrators.

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About Toys“R”Us ANZ Limited:

Toys“R”Us ANZ Limited (ASX: TOY) is an Australian-based listed company with a vision of ‘A lifetime journey with every child’. The Company operates as House of Brands strategy via its Australian e-commerce websites Toys“R”Us, Babies“R”Us, RIOT Art and Craft and Hobby Warehouse. The Company changed its name from Funtastic Limited to Toys“R”Us ANZ Limited on the 24 June 2021. Further information is available at corporate.toysrus.com.au

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