



3 JUNE 2025

ASX RELEASE I Synergy Group Limited (ASX: IS3)

LAUNCH OF RENOUNCEABLE ENTITLEMENT OFFER

The Board of I Synergy Group Limited (ASX:IS3) (**I Synergy** or the **Company**) is seeking to raise up to approximately \$1,001,460 (before costs) through a pro rata renounceable entitlement offer of two (2) fully paid ordinary shares in the capital of the Company (**Share**) for every one (1) Share held by eligible shareholders on 10 June 2025 at an issue price of \$0.001 per Share (**Entitlement Offer**). There is no minimum subscription in respect of the Entitlement Offer.

Indicative use of proceeds of Entitlement Offer

The Company proposes to use the proceeds of the Entitlement Offer as follows:

Use	Full Subscription (\$)	%
Operations Costs	220,000	21.97
New Project Costs – Initial Licensing & Integration Fees	150,000	14.98
Local Technical Setup and Cloud Hosting	120,000	11.98
Sales & Marketing (Pilot Launch)	111,460	11.13
Cybersecurity Talend & Training	75,000	7.49
Working Capital	242,157	24.18
Expenses of the Offer	82,843	8.27
Total	1,001,460	100

The above expenditure budget is indicative only and may change according to circumstances prevailing at the time.

Summary of the Entitlement Offer

1. The Entitlement Offer comprises two (2) new Shares for every one (1) existing Share held by existing eligible shareholders on the record date (10 June 2025) at \$0.001 cents per Share.
2. Eligible shareholders will comprise those shareholders with a registered address in Australia, New Zealand, China, Malaysia or Singapore or any other shareholders in other jurisdictions to whom the Company decides to make offers.

3. The Entitlement Offer is fully underwritten subject to certain terms and conditions by VGI Vmall Limited (ACN 640 492 324) (**Underwriter**).
4. Any fractional entitlements arising from the Entitlement Offer will be rounded up.
5. Shares issued under the Entitlement Offer will rank equally with existing Shares on issue on the record date. The Company will make application for official quotation of the new Shares proposed to be issued under the Entitlement Offer. Share entitlements are renounceable and will be tradeable on the ASX.
6. Up to approximately 1,001,460,216 Shares will be issued pursuant to the Entitlement Offer. Shareholders who do not take up all or any part of their entitlement will not receive any payment or value in respect of the entitlement not taken up and their equity interest in the Company will be diluted.

Timetable

Further details of the Entitlement Offer, including details on how to accept and key risks of the Entitlement Offer (together with a summary of the key terms of the underwriting agreement including the termination events), will be set out in a prospectus which is expected to be released to the ASX today and dispatched to shareholders on 13 June 2025. Outlined below is a timetable of relevant events and dates relating to the Entitlement Offer. These events and dates are indicative only and subject to change. Subject to the ASX Listing Rules, the Corporations Act and other applicable laws, the Company's Board reserves the right to modify all dates, including the Entitlement Offer closing date (**Closing Date**).

Event	Date
Announcement of Entitlement Offer and lodgement of Appendix 3B	Tuesday, 3 June 2025
Lodgement of Prospectus with the ASIC & ASX	Tuesday, 3 June 2025
Ex Date Rights trading commences on deferred settlement basis	Friday, 6 June 2025
Record date for determining Entitlements	Tuesday, 10 June 2025
Opening date of the Entitlement Offer, Prospectus sent out to Shareholders and Company announces this has been completed	Friday, 13 June 2025
Rights trading ends	Tuesday, 17 June 2025
Shares quoted on a deferred settlement basis	Wednesday, 18 June 2025
Last day to extend the Closing Date	Thursday, 19 June 2025
Closing Date as at 5:00pm (AEST)	Tuesday, 24 June 2025
ASX and Underwriter notified of under subscriptions	Thursday, 26 June 2025
Underwriter subscribes for shortfall under terms of underwriting agreement	Friday, 27 June 2025
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares	Monday, 30 June 2025
Quotation of Shares issued under the Offer	Tuesday, 1 July 2025

*The directors of the Company may extend the Closing Date by giving at least 3 business days' notice to ASX prior to the closing date. Accordingly, the date the Shares are expected to commence trading on ASX may vary.

Application for new Shares under the Entitlement Offer may only be made by completing the Application Form which accompanies the prospectus. Shareholders eligible to participate in the Entitlement Offer should read the prospectus carefully and consult professional advisers as necessary.

Enquiries

Any enquiries regarding the Entitlement Offer should be directed to:

Louisa Ho

Company Secretary

contact@i-synergygroup.com

This release does not constitute an offer to sell, or the solicitation of an offer to buy, securities in the United States or in any other jurisdiction in which such an offer or sale would be illegal. This release may not be distributed or released in the United States. No action has been or will be taken to register, qualify or otherwise permit a public offering of the securities referred to in this release in any jurisdiction outside Australia. In particular, the new shares to be offered in the Entitlement Offer have not been, and none of them will be, registered under the U.S. Securities Act of 1933 (the "Securities Act") or the securities laws of any state or other jurisdiction of the United States. Accordingly, the new shares may not be offered, directly or indirectly, to, any person in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws.

The release of this announcement was authorised by the Board of the Company and released by the Company Secretary.

- END -

About I Synergy Group Limited (ASX: IS3)

I Synergy Group Limited ("I Synergy") is a socially responsible technology company that is positively impacting society through its innovative digital solutions. By providing new opportunities for job creation, skill development, and entrepreneurship, I Synergy is helping to create a more sustainable and prosperous future for all.

To learn more, please visit: www.i-synergygroup.com